**Caution:** Forms printed from within Adobe Acrobat may not meet IRS or state taxing agency specifications. When using Acrobat, select the "Actual Size" in the Adobe "Print" dialog.

CLIENT'S COPY

Junkermier, Clark, Campanella, Stevens PC
Certified Public Accountants & Business Advisors
35 Three Mile Dr. Ste. 101, PO Box 9047
Kalispell, MT 59904

October 5, 2020

Flathead Land Trust Po Box 1913 Kalispell, MT 59903

Flathead Land Trust:

Enclosed are the original and one copy of the 2019 Exempt Organization return, as follows...

2019 Form 990

Each original should be dated, signed and filed in accordance with the filing instructions. The copy should be retained for your files.

Very truly yours,

Gregory Peck

# **Filing Instructions** Prepared for: Prepared by: FLATHEAD LAND TRUST JUNKERMIER, CLARK, CAMPANELLA, STEVENS, P PO BOX 1913 PO BOX 9047 KALISPELL, MT 59903 KALISPELL, MT 59904 2019 FORM 990 Electronic Filing: This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-EO to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS.

#### IRS e-file Signature Authorization for an Exempt Organization

| For calendar year 2019, or fiscal year beginning | , 2019, and ending |
|--|--------------------|

36-3479966

OMB No. 1545-1878

Department of the Treasury Internal Revenue Service

▶ Do not send to the IRS. Keep for your records. ► Go to www.irs.gov/Form8879EO for the latest information.

Employer identification number Name of exempt organization

FLATHEAD LAND TRUST Name and title of officer

BILL CORWIN PRESIDENT

#### Type of Return and Return Information (Whole Dollars Only) Part I

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

| 1a | Form 990 check here <b>X b Total revenue,</b> if any (Form 990, Part VIII, column (A), line 12) | 1b         | 364,075. |
|----|---|------------|----------|
| 2a | Form 990-EZ check here <b>b</b> Total revenue, if any (Form 990-EZ, line 9)                     | <b>2</b> b |          |
| За | Form 1120-POL check here <b>b Total tax</b> (Form 1120-POL, line 22)                            | 3b         |          |
| 4a | Form 990-PF check here <b>b</b> Tax based on investment income (Form 990-PF, Part VI, line 5)   | 4b         |          |
| 5а | Form 8868 check here b Balance Due (Form 8868, line 3c)   | 5b         |          |

#### **Declaration and Signature Authorization of Officer**

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2019 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

#### Officer's PIN: check one box only

| X lauthorize JUNKERMIER, CLARI | K, CAMPANELLA, STEVENS, P.C. ERO firm name  | to enter my PIN 10400 Enter five numbers, but do not enter all zeros |
|--------------------------------|---|--|
| , ,                            | ear 2019 electronically filed return. If I have indicated ating charities as part of the IRS Fed/State program, asent screen.           | • • •  |
| •                              | my PIN as my signature on the organization's tax your return is being filed with a state agency(ies) regular disclosure consent screen. | •  |
| Officer's signature            | Date D  | <b>-</b>   |

#### **Certification and Authentication**

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

81044810400 Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2019 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

10/05/20 ERO's signature

> **ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So

#### EXTENDED TO NOVEMBER 16, 2020

(Rev. January 2020) Department of the Treasury Internal Revenue Service

## Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

OMB No. 1545-0047

Inspection

| Α                              | For the                              | e 20 19 calendar year, or tax year beginning   | and                         | enaing        |                                  |                                |
|--------------------------------|--------------------------------------|--|-----------------------------|---------------|----------------------------------|--------------------------------|
| В                              | Check if applicable                  | C Name of organization   |                             |               | D Employer identif               | ication number                 |
|                                | Addre                                |  |                             |               |                                  |                                |
| L                              | Name<br>chang                        | e Doing business as  |                             |               | 36-34799                         | 966                            |
|                                | Initial<br>return<br>Final<br>return |  | E Telephone number 406-752- |               |                                  |                                |
| _                              | termir                               |  |                             |               |                                  | 371,815.                       |
|                                | ated<br>Amen                         | City or town, state or province, country, and ZIP or foreign post KALISPELL, MT 59903  | ai code                     |               | G Gross receipts \$              |                                |
| 늗                              | lreturn                              | RADISFELL, MI 39903  |                             |               | H(a) Is this a group i           |                                |
|                                | Applic<br>tion<br>pendi              |  |                             |               | for subordinate                  |                                |
|                                |                                      | SAME AS C ABOVE  |                             |               | <b>H(b)</b> Are all subordinates | included? Yes No               |
| 1                              | Tax-ex                               | empt status: $X$ 501(c)(3) 501(c) ( ) (insert no.)   | 4947(a)(1)                  | or 527        | If "No," attach a                | a list. (see instructions)     |
| J                              | Websi                                | te: WWW.FLATHEADLANDTRUST.ORG  |                             |               | H(c) Group exemption             | on number 🕨                    |
|                                |                                      |  | ner 🕨                       | L Year        | of formation: 1985               | M State of legal domicile: MT  |
|                                | art I                                | Summary  |                             |               |                                  | ·                              |
|                                | T 1                                  | Briefly describe the organization's mission or most significant activitie  | s: FLAT                     | HEAD L        | AND TRUST I                      | S DEDICATED                    |
| Activities & Governance        | '                                    | TO THE CONSERVATION OF NORTHWEST MO  | ONTANA                      | 'S LAN        | D AND WATER                      | R THROUGH                      |
| naı                            | 2                                    | Check this box ▶ ☐ if the organization discontinued its operation  |                             |               |                                  |                                |
| Ver                            | 3                                    | -  | -                           |               | 1                                | 1 40                           |
| ဇ္ဗ                            |                                      |  |                             |               |                                  | +                              |
| ∞ ∞                            | 4                                    | Number of independent voting members of the governing body (Part   |                             |               |                                  | 0                              |
| ţį                             | 1                                    | Total number of individuals employed in calendar year 2019 (Part V, li   |                             |               |                                  | 25                             |
| ⋛                              | 6                                    |  |                             |               | 6                                | <del></del>                    |
| Act                            | 7 a                                  | Total unrelated business revenue from Part VIII, column (C), line 12   |                             |               |                                  |                                |
|                                | b                                    | Net unrelated business taxable income from Form 990-T, line 39   |                             |               | 7b                               | 0.                             |
|                                |                                      |  |                             |               | Prior Year                       | Current Year                   |
| ē                              | 8                                    | Contributions and grants (Part VIII, line 1h)  |                             | 2,020,501.    |                                  |                                |
| enc                            | 9                                    | Program service revenue (Part VIII, line 2g)   |                             |               | 38,195.                          |                                |
| Revenue                        | 10                                   | Investment income (Part VIII, column (A), lines 3, 4, and 7d)  |                             |               | 13,362.                          |                                |
| <b>—</b>                       |                                      | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)   |                             | 23,597.       |                                  |                                |
|                                | 12                                   | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A  |                             |               | 2,095,655.                       | 364,075.                       |
|                                | 13                                   | Grants and similar amounts paid (Part IX, column (A), lines 1-3)   | ,. ,                        |               | 0.                               |                                |
|                                | 14                                   |  |                             |               | 0.                               | 0.                             |
| G                              | 1                                    |  |                             |               | 152,711.                         | 155,492.                       |
| Expenses                       | 162                                  | Salaries, other compensation, employee benefits (Part IX, column (A), Professional fundraising fees (Part IX, column (A), line 11e)  Total fundraising expenses (Part IX, column (D), line 25) | 111100 0 10)                |               | 0.                               | 0.                             |
| ber                            | l oa                                 | Total fundraising expanses (Part IV, column (D), line 25)  | 28 5                        | 13.           |                                  | •                              |
| Ä                              | 17                                   | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)   |                             |               | 1,995,560.                       | 190,649.                       |
|                                |                                      |  |                             |               | 2,148,271.                       |                                |
|                                |                                      | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 2  |                             |               | -52,616.                         |                                |
| <u></u>                        | 19                                   | Revenue less expenses. Subtract line 18 from line 12   |                             |               |                                  | <del></del>                    |
| tso                            |                                      | T /D V !!  |                             | Ве            | ginning of Current Year          |                                |
| Net Assets or<br>Fund Balances | 20                                   | Total assets (Part X, line 16)   |                             |               | 453,562.<br>12,964.              |                                |
| et A                           | 21                                   | Total liabilities (Part X, line 26)  |                             |               |                                  |                                |
|                                | 22                                   | Net assets or fund balances. Subtract line 21 from line 20   |                             |               | 440,598.                         | 501,667.                       |
|                                | art II                               | Signature Block  |                             |               |                                  |                                |
|                                |                                      | lties of perjury, I declare that I have examined this return, including accompany  | -                           |               |                                  | ny knowledge and belief, it is |
| true                           | e, correc                            | t, and complete. Declaration of preparer (other than officer) is based on all info   | rmation of wh               | nich preparer | has any knowledge.               |                                |
|                                |                                      |  |                             |               |                                  |                                |
| Sig                            | jn                                   | Signature of officer   |                             |               | Date                             |                                |
| He                             | re                                   | BILL CORWIN, PRESIDENT   |                             |               |                                  |                                |
|                                |                                      | Type or print name and title   |                             |               |                                  |                                |
|                                |                                      | Print/Type preparer's name Preparer's signature  | ,                           |               | Date Check                       | PTIN                           |
| Pai                            | d                                    | GREGORY PECK   |                             | 1             | 0/05/20 self-emplo               | <sub>yed</sub> P00668992       |
| Pre                            | parer                                | Firm's name JUNKERMIER, CLARK, CAMPANELI   | LA,STE                      | VENS, P       |                                  |                                |
|                                | Only                                 | Firm's address PO BOX 9047   | <u>-</u>                    | •             |                                  |                                |
|                                | -                                    | KALISPELL, MT 59904  |                             |               | Phone no 40                      | 06-755-3681                    |
| Ma                             | v the II                             | RS discuss this return with the preparer shown above? (see instruction   | ne)                         |               | 1. 110110 110. = 0               | X Yes No                       |
| ivia                           | y 1.110 11                           | To allocate this return with the proparer shown above: (see instruction  | 113)                        |               |                                  | 103 110                        |

| Pai            | rt III Statement of Program Service Accomplishments  |
|----------------|--|
|                | Check if Schedule O contains a response or note to any line in this Part III   |
| 1              | Briefly describe the organization's mission:   |
|                | FLATHEAD LAND TRUST IS DEDICATED TO THE CONSERVATION OF NORTHWEST  |
|                | MONTANA'S LAND AND WATER LEGACY THROUGH VOLUNTARY AGREEMENTS WITH  |
|                | PRIVATE LAND OWNERS. FLT'S PRIMARY PROGRAM SERVICE IS PRIVATE LAND   |
|                | CONSERVATION THROUGH VOLUNTARY AGREEMENTS WITH LANDOWNERS  |
| 2              | Did the organization undertake any significant program services during the year which were not listed on the                                 |
|                | prior Form 990 or 990-EZ?  |
|                | If "Yes," describe these new services on Schedule O.   |
| 3              | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No                        |
| _              | If "Yes," describe these changes on Schedule O.  |
| 4              | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.         |
|                | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| 4-             | revenue, if any, for each program service reported.  |
| <del>4</del> a | (Code: ) (Expenses \$ 256, 152 • including grants of \$ ) (Revenue \$ 3,000 • )  CONSERVATION:   |
|                | 1. IN PARTNERSHIP WITH THE COOLIDGE FAMILY, WE COMPLETED A 30-ACRE   |
|                | DONATED CONSERVATION EASEMENT NEAR POLEBRIDGE WHICH PROTECTS WILDLIFE,   |
|                | GRIZZLY BEAR AND ELK HABITAT IN THE NORTH FORK OF THE FLATHEAD.  |
|                | 2. WE PARTNERED WITH THE CONSERVATION FUND AND US FISH AND WILDLIFE  |
|                | SERVICE ON THE PURCHASE AND CONSERVATION OF 257 ACRES OF WETLANDS AND  |
|                | BIRD HABITAT WHICH ADDS SIGNIFICANT HABITAT TO THE USFWS SMITH LAKE  |
|                | WATERFOWL PRODUCTION AREA NEAR KILA.   |
|                | 3.RIVERS EDGE PARK COMMUNITY FISHING POND WAS COMPLETED AND OPENED TO  |
|                | THE PUBLIC IN COLUMBIA FALLS IN PARTNERSHIP WITH MT FISH, WILDLIFE AND   |
|                | PARKS, THE CITY OF COLUMBIA FALLS AND LOCAL CONTRACTORS AND BUSINESS   |
|                | PARTNERS.  |
| 4b             | 15 500   |
|                | EDUCATION AND OUTREACH:  |
|                | BEGAN A BIRD EDUCATION PROGRAM IN PARTNERSHIP WITH FLATHEAD AUDUBON AND  |
|                | MT FISH, WILDLIFE AND PARKS. IN THE FALL, WE COORDINATED SCHOOL VISITS   |
|                | AND FIELD TRIPS WITH 7TH GRADERS FROM EVERGREEN JR. HIGH TO THE WEST   |
|                | VALLEY WETLANDS BIRD VIEWING AREA.   |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
| 4c             | (Code:) (Expenses \$7 , 056 • including grants of \$) (Revenue \$)   |
|                | STEWARDSHIP:   |
|                | MONITORED ALL 61 CONSERVATION EASEMENTS (ENCOMPASSING 11,440 ACRES) AND  |
|                | ONE RESTRICTED COVENANT.   |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
| 4-1            | Other pregram convices (Deserving on Schodule O.)  |
| 4d             | Other program services (Describe on Schedule O.)   |
| 40             | (Expenses \$ including grants of \$ ) (Revenue \$ )  Total program service expenses ▶ 278,930 •  |
| <u>4e</u>      | Total program service expenses 2/8,930.  |

## Form 990 (2019) FLATHEAD LAND Part IV Checklist of Required Schedules

|     |  |     | Yes | No           |
|-----|--|-----|-----|--------------|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  If "Yes," complete Schedule A   | 1   | Х   |              |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors?   | 2   | Х   |              |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I   | 3   |     | х            |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II   | 4   |     | х            |
| _   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or   | 4   |     |              |
| 5   | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III   | 5   |     | Х            |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I   | 6   |     | х            |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7   | х   |              |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  | 8   |     | х            |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for  |     |     |              |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  If "Yes," complete Schedule D, Part IV  | 9   |     | x            |
| 10  | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments   |     |     |              |
|     | or in quasi endowments? If "Yes," complete Schedule D, Part V  | 10  | Х   |              |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.  |     |     |              |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,  |     |     |              |
|     | Part VI  | 11a | Х   |              |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   | 11b |     | х            |
| С   | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total  |     |     |              |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c |     | X            |
| d   | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d |     | х            |
| е   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e |     | X            |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses  |     |     |              |
|     | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   | 11f |     | X            |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII   | 12a |     | х            |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?  |     |     | l            |
|     | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  | 12b |     | X            |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13  |     | X            |
|     | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a |     | X            |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete School up E. Porte Land IV. | 14h |     | x            |
| 15  | or more? If "Yes," complete Schedule F, Parts I and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any  | 14b |     | <del> </del> |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15  |     | Х            |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV   | 16  |     | Х            |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I   | 17  |     | х            |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II   | 18  | Х   |              |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"   | .0  |     |              |
| .5  | complete Schedule G, Part III  | 19  |     | х            |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a |     | X            |
|     | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   | 20b |     |              |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  |     |     |              |
|     | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | 21  |     | Х            |

|      |   |     | Yes | No           |
|------|---|-----|-----|--------------|
| 22   | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on   |     |     |              |
|      | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22  |     | X            |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current  |     |     |              |
|      | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete  |     |     | l            |
|      | Schedule J  | 23  |     | Х            |
| 24a  | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the   |     |     |              |
|      | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete  | ١   |     | <sub>V</sub> |
|      | Schedule K. If "No," go to line 25a   | 24a |     | Х            |
|      |   | 24b |     |              |
| С    | · · · · · · · · · · · · · · · · · · ·   | 24c |     |              |
| Ч    | any tax-exempt bonds?  Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d |     |              |
|      | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit  |     |     |              |
|      | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I   | 25a |     | Х            |
| b    | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and  |     |     |              |
|      | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete   |     |     |              |
|      | Schedule L, Part I  | 25b |     | Х            |
| 26   | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current   |     |     |              |
|      | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%   |     |     | l            |
|      | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II  | 26  |     | Х            |
| 27   | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,   |     |     |              |
|      | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled   |     |     | ,,           |
|      | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III  | 27  |     | Х            |
| 28   | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV   |     |     |              |
| _    | instructions, for applicable filing thresholds, conditions, and exceptions):  |     |     |              |
| а    | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If  | 28a |     | x            |
| h    | "Yes," complete Schedule L, Part IV  A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV  | 28b |     | X            |
|      | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b?  | 200 |     |              |
| Ŭ    | "Yes," complete Schedule L, Part IV   | 28c |     | x            |
| 29   | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M  | 29  | Х   |              |
| 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation   |     |     |              |
|      | contributions? If "Yes," complete Schedule M  | 30  |     | Х            |
| 31   | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I  | 31  |     | Х            |
| 32   | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete  |     |     |              |
|      | Schedule N, Part II   | 32  |     | X            |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations  |     |     |              |
|      | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I   | 33  |     | X            |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and   |     |     | x            |
| OF - | Part V, line 1  | 34  |     | X            |
|      | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 35a |     | Α.           |
| a    | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b |     |              |
| 36   | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  | 330 |     |              |
| 50   | If "Yes," complete Schedule R, Part V, line 2   | 36  |     | x            |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization  |     |     |              |
|      | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  | 37  |     | х            |
| 38   | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?  |     |     |              |
|      | Note: All Form 990 filers are required to complete Schedule O   | 38  | X   |              |
| Pai  | rt V Statements Regarding Other IRS Filings and Tax Compliance  |     |     |              |
|      | Check if Schedule O contains a response or note to any line in this Part V  |     |     |              |
|      | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable  |     | Yes | No           |
| 1a   |   |     |     |              |
| a    | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable   |     |     |              |
| C    | (gambling) winnings to prize winners?   | 1c  |     |              |
|      | (33)  |     |     |              |

## Form 990 (2019) FLATHEAD LAND TRUST Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

|    |  |            | Yes | No       |
|----|--|------------|-----|----------|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,  |            |     |          |
|    | filed for the calendar year ending with or within the year covered by this return  | )          |     |          |
| b  | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | <b>2</b> b |     |          |
|    | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)  |            |     |          |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | 3a         |     | X        |
|    | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O  | 3b         |     |          |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a  |            |     |          |
|    | financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 4a         |     | X        |
| b  | If "Yes," enter the name of the foreign country  |            |     |          |
|    | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  |            |     |          |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a         |     | X        |
| b  | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b         |     | Х        |
|    | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | 5c         |     |          |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit  |            |     | v        |
|    | any contributions that were not tax deductible as charitable contributions?  | 6a         |     | X        |
| b  | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts   | ۵.         |     |          |
| _  | were not tax deductible?   | 6b         |     |          |
| 7  | Organizations that may receive deductible contributions under section 170(c).  |            |     | Х        |
| a  | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | 7a<br>7b   |     |          |
| b  | If "Yes," did the organization notify the donor of the value of the goods or services provided?  Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 76         |     |          |
| C  |  | 7c         |     | х        |
| d  | to file Form 8282?  If "Yes," indicate the number of Forms 8282 filed during the year 7d   | 70         |     |          |
| e  | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | 7e         |     |          |
| f  | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7f         |     |          |
| g  | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | 7g         |     |          |
| h  | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7h         |     |          |
| 8  | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the   |            |     |          |
|    | sponsoring organization have excess business holdings at any time during the year?   | 8          |     |          |
| 9  | Sponsoring organizations maintaining donor advised funds.  |            |     |          |
| а  | Did the sponsoring organization make any taxable distributions under section 4966?   | 9a         |     |          |
| b  | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | 9b         |     |          |
| 10 | Section 501(c)(7) organizations. Enter:  |            |     |          |
| а  | Initiation fees and capital contributions included on Part VIII, line 12   |            |     |          |
| b  | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  |            |     |          |
| 11 | Section 501(c)(12) organizations. Enter:   |            |     |          |
| а  | Gross income from members or shareholders  |            |     |          |
| b  | Gross income from other sources (Do not net amounts due or paid to other sources against   |            |     |          |
|    | amounts due or received from them.)  |            |     |          |
|    | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a        |     |          |
| b  | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | _          |     |          |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers.   |            |     |          |
| а  | Is the organization licensed to issue qualified health plans in more than one state?   | 13a        |     |          |
|    | Note: See the instructions for additional information the organization must report on Schedule O.  |            |     |          |
| b  | Enter the amount of reserves the organization is required to maintain by the states in which the   |            |     |          |
|    | organization is licensed to issue qualified health plans 13b   | -          |     |          |
|    | Enter the amount of reserves on hand  Did the examination receive any normants for indeer temping convices during the tay year?  | 44-        |     | X        |
|    | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a        | -   | _^       |
|    | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O  | 14b        |     |          |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or  | 15         |     | X        |
|    | excess parachute payment(s) during the year?  If "Yes," see instructions and file Form 4720, Schedule N.   | 13         |     | <u> </u> |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  | 16         |     | х        |
| 10 | If "Yes," complete Form 4720, Schedule O.  | 10         |     |          |
|    | 1. 100, complete i diffi #120, comodulo o.   |            |     |          |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

|     | Check if Schedule O contains a response or note to any line in this Part VI   |         |         |      |
|-----|---|---------|---------|------|
| Sec | tion A. Governing Body and Management   |         |         |      |
|     |   |         | Yes     | No   |
| 1a  | Enter the number of voting members of the governing body at the end of the tax year 1a 10   |         |         |      |
|     | If there are material differences in voting rights among members of the governing body, or if the governing   |         |         |      |
|     | body delegated broad authority to an executive committee or similar committee, explain on Schedule O.   |         |         |      |
| b   | Enter the number of voting members included on line 1a, above, who are independent 1b 1   |         |         |      |
| 2   | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other  |         |         |      |
|     | officer, director, trustee, or key employee?  | 2       |         | X    |
| 3   | Did the organization delegate control over management duties customarily performed by or under the direct supervision   |         |         |      |
|     | of officers, directors, trustees, or key employees to a management company or other person?   | 3       |         | X    |
| 4   | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  | 4       |         | X    |
| 5   | Did the organization become aware during the year of a significant diversion of the organization's assets?  | 5       |         | X    |
| 6   | Did the organization have members or stockholders?  | 6       | Х       |      |
| 7a  | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or  |         |         |      |
|     | more members of the governing body?   | 7a      |         | X    |
| b   |   |         |         |      |
|     | persons other than the governing body?  | 7b      | X       |      |
| 8   | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:                               |         |         |      |
| а   | The governing body?   | 8a      | X       |      |
| b   | Each committee with authority to act on behalf of the governing body?   | 8b      | X       |      |
| 9   | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the  |         |         |      |
|     | organization's mailing address? If "Yes," provide the names and addresses on Schedule O   | 9       |         | X    |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)  |         |         |      |
|     |   |         | Yes     | No   |
| 10a | Did the organization have local chapters, branches, or affiliates?  | 10a     |         | X    |
| b   | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,                                      |         |         |      |
|     | and branches to ensure their operations are consistent with the organization's exempt purposes?   | 10b     |         |      |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?                                     | 11a     | X       |      |
| b   | Describe in Schedule O the process, if any, used by the organization to review this Form 990.   |         |         |      |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13   | 12a     | X       |      |
| b   | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?                             | 12b     | X       |      |
| С   | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe  |         |         |      |
|     | in Schedule O how this was done   | 12c     | X       |      |
| 13  | Did the organization have a written whistleblower policy?   | 13      | X       |      |
| 14  | Did the organization have a written document retention and destruction policy?  | 14      | X       |      |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent  |         |         |      |
|     | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |         |         |      |
| а   | The organization's CEO, Executive Director, or top management official  | 15a     | Х       |      |
| b   | Other officers or key employees of the organization   | 15b     |         | Х    |
|     | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).   |         |         |      |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a   |         |         | 77   |
|     | taxable entity during the year?   | 16a     |         | X    |
| b   | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation                                    |         |         |      |
|     | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's  |         |         |      |
|     | exempt status with respect to such arrangements?  | 16b     |         |      |
|     | tion C. Disclosure  |         |         |      |
| 17  | List the states with which a copy of this Form 990 is required to be filed NONE   |         |         |      |
| 18  | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3                                  | s only  | ) avail | able |
|     | for public inspection. Indicate how you made these available. Check all that apply.   |         |         |      |
| 40  | X Own website Another's website X Upon request Other (explain on Schedule O)  | -1 C    |         |      |
| 19  | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an                                  | d finar | ncial   |      |
| 00  | statements available to the public during the tax year.   |         |         |      |
| 20  | State the name, address, and telephone number of the person who possesses the organization's books and records ► ECLIPSE TAX AND ACCOUNTING, INC - 406-393-2828 |         |         |      |
|     | PO BOX 1578, KALISPELL, MT 59903  |         |         |      |
|     |   |         |         |      |

932007 01-20-20

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

| Check this box if neither the organization |                   | T                              | a⊓ll∠c   |           |              | npe                             | ısal   |                      |   | <b>(E)</b>      |
|--|-------------------|--------------------------------|--|-----------|--------------|---------------------------------|--------|----------------------|---|-----------------|
| (A)  | (B)               |                                |  | ))<br>Pos | C)<br>ition  | 1                               |        | (D)                  | (E)   | (F)             |
| Name and title                             | Average           |                                | Position (do not check more than one box, unless person is both an |           |              |                                 |        | Reportable           | Reportable                                    | Estimated       |
|  | hours per<br>week |                                |  |           |              | is bot<br>or/trus               |        | compensation<br>from | compensation from related                     | amount of other |
|  | (list any         | io.                            |  |           |              |                                 |        | the                  | organizations                                 | compensation    |
|  | hours for         | direct                         |  |           |              | P                               |        | organization         | (W-2/1099-MISC)                               | from the        |
|  | related           | ee or                          | stee   |           |              | nsate                           |        | (W-2/1099-MISC)      | (** 2/ 1000 ********************************* | organization    |
|  | organizations     | Individual trustee or director | Institutional trustee  |           | yee          | educ                            |        |                      |   | and related     |
|  | below             | idual                          | ution  | <br>      | Key employee | est cc<br>oyee                  | er     |                      |   | organizations   |
|  | line)             | Indiv                          | Instit   | Officer   | Keye         | Highest compensated<br>employee | Former |                      |   |                 |
| (1) BILL CORWIN                            | 1.00              |                                |  |           |              |                                 |        |                      |   |                 |
| PRESIDENT                                  |                   | X                              |  | Х         |              |                                 |        | 0.                   | 0.  | 0.              |
| (2) JEFF JONES                             | 1.00              |                                |  |           |              |                                 |        |                      |   |                 |
| TREASURER                                  |                   | Х                              |  | Х         |              |                                 |        | 0.                   | 0.  | 0.              |
| (3) GREG GUNDERSON                         | 0.50              |                                |  |           |              |                                 |        |                      |   |                 |
| DIRECTOR                                   |                   | x                              |  |           |              |                                 |        | 0.                   | 0.  | 0.              |
| (4) RICK MACE                              | 0.50              |                                |  |           |              |                                 |        | _                    | -   |                 |
| DIRECTOR                                   |                   | x                              |  |           |              |                                 |        | 0.                   | 0.  | 0.              |
| (5) LINDSEY HROMADKA                       | 0.50              | <del></del>                    |  |           |              |                                 |        | •                    | •   | •               |
| SECRETARY                                  |                   | x                              |  | x         |              |                                 |        | 0.                   | 0.  | 0.              |
| (6) JON JORDAN                             | 0.50              |                                |  |           |              |                                 |        |                      |   | •               |
| DIRECTOR                                   | 0.50              | x                              |  |           |              |                                 |        | 0.                   | 0.  | 0.              |
| (7) KARL RUDBACH                           | 0.50              | 122                            |  |           |              |                                 |        | 0.                   | <b>.</b>                                      | •               |
| DIRECTOR                                   | 0.30              | X                              |  |           |              |                                 |        | 0.                   | 0.  | 0.              |
| (8) MARGARET NOTLEY                        | 0.50              | <u> </u>                       |  |           |              |                                 |        | 0.                   | 0.  | 0.              |
|  | 0.30              | X                              |  |           |              |                                 |        | 0.                   | 0.  | 0.              |
| DIRECTOR                                   | 20.00             | ^                              |  |           |              |                                 |        | 0.                   | 0.  | 0.              |
| (9) PAUL TRAVIS                            | 20.00             | X                              |  | x         |              |                                 |        | 60,966.              | 0.  | 1 020           |
| EXECUTIVE DIRECTOR                         | 0 50              | ^                              |  | ^         |              |                                 |        | 00,900.              | 0.  | 1,829.          |
| (10) JENNIFER ROGGE                        | 0.50              | ١,,                            |  |           |              |                                 |        |                      |   | 0               |
| DIRECTOR                                   | 0.50              | Х                              |  |           |              |                                 |        | 0.                   | 0.  | 0.              |
| (11) JIM RAFFERTY                          | 0.50              | ۱                              |  |           |              |                                 |        |                      |   | •               |
| DIRECTOR                                   |                   | Х                              |  |           |              |                                 |        | 0.                   | 0.  | 0.              |
|  |                   | 1                              |  |           |              |                                 |        |                      |   |                 |
|  |                   |                                |  |           |              |                                 |        |                      |   |                 |
|  |                   |                                |  |           |              |                                 |        |                      |   |                 |
|  |                   |                                |  |           |              |                                 |        |                      |   |                 |
|  |                   |                                |  |           |              |                                 |        |                      |   |                 |
|  |                   |                                |  |           |              |                                 |        |                      |   |                 |
|  |                   |                                |  |           |              |                                 |        |                      |   |                 |
|  |                   | L                              | L  | L         | L            |                                 | L      |                      |   |                 |
|  |                   |                                |  |           |              |                                 |        |                      |   |                 |
|  |                   |                                |  |           |              |                                 |        |                      |   |                 |
|  |                   |                                |  |           |              |                                 |        |                      |   |                 |
|  |                   | 1                              |  |           |              |                                 | 1      |                      |   |                 |

| Part VII Section A. Officers, Directors, Tru                                      | stees, Key Em          | ploy                           | rees   | , an     | d Hi         | ighe                         | st C     | Compensated Employe       | es (continued)            |          |          |                      |         |
|---|------------------------|--------------------------------|--|----------|--------------|------------------------------|----------|---------------------------|---------------------------|----------|----------|----------------------|---------|
| (A)   | (B)                    |                                |  | •        | C)           |                              |          | (D)                       | (E)                       |          |          | (F)                  |         |
| Name and title  | Average                |                                | Position (do not check more than one                             |          |              |                              |          | Reportable                | Reportable                |          |          | timate               |         |
|   | hours per<br>week      |                                | box, unless person is both an<br>officer and a director/trustee) |          |              |                              |          | compensation<br>from      | compensation from related |          |          | nount o<br>other     | of      |
|   | (list any              | tor                            |  |          |              |                              |          | the                       | organization              |          |          | pensa                | tion    |
|   | hours for              | r direc                        |  |          |              | ted                          |          |                           | (W-2/1099-MI              |          |          | om the               |         |
|   | related                | stee o                         | trustee  |          |              | bensa                        |          | (W-2/1099-MISC)           |                           |          | _        | anizati              |         |
|   | organizations<br>below | ual tru                        | ional t  |          | ployee       | t com                        | ۱.       |                           |                           |          |          | d relate<br>anizatio |         |
|   | line)                  | Individual trustee or director | Institutional trustee  | Officer  | Key employee | Highest compensated employee | ormer.   |                           |                           |          | l        | ıı ıızatı            | JI 13   |
|   |                        | $\vdash$                       | _  |          | ×            | 1                            | <u> </u> |                           |                           |          |          |                      |         |
|   |                        |                                |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        | <b>↓</b>                       |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        | ₩                              |  | _        |              | -                            |          |                           |                           |          | <u> </u> |                      |         |
|   |                        | ┨╴┞                            |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        | ${}$                           |  |          |              | +                            |          |                           |                           |          |          |                      |         |
|   |                        | 1                              |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        |                                |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        | Ш                              |  |          |              |                              |          |                           |                           |          | <u> </u> |                      |         |
|   |                        | <b>↓</b>                       |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        | ₩                              |  | -        | -            | ╫                            | <u> </u> |                           |                           |          | <b></b>  |                      |         |
|   |                        | ┨                              |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        | ${}$                           |  |          |              | +                            |          |                           |                           |          |          |                      |         |
|   |                        | 1                              |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        | П                              |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        |                                |  |          |              |                              |          |                           |                           |          | <u> </u> |                      |         |
| 1b Subtotal   |                        |                                |  |          |              |                              |          | 60,966.                   |                           | 0.       | <u> </u> | 1,8                  |         |
| c Total from continuation sheets to Part \  |                        |                                |  |          |              |                              |          | 60,966.                   |                           | 0.       | <u> </u> | 1,8                  | 0.      |
| d Total (add lines 1b and 1c)   |                        |                                |  |          |              |                              |          | <u> </u>                  | 000 of roportoh           | -        | <u> </u> | <u> </u>             | 49.     |
| compensation from the organization  | not inflited to ti     | 1036                           | liSte  | su ai    | DOV          | C) W                         | 1101     | eceived more than \$100   | ,000 or reportat          | ЛС       |          |                      | C       |
| oon por load on the organization p  |                        |                                |  |          |              |                              |          |                           |                           |          |          | Yes                  | No      |
| 3 Did the organization list any former office                                     | r, director, trust     | ee, k                          | кеу е  | emp      | loye         | e, o                         | r hig    | ghest compensated emp     | oloyee on                 |          |          |                      |         |
| line 1a? If "Yes," complete Schedule J for  | such individual        |                                |  |          |              |                              |          |                           |                           |          | 3        |                      | X       |
| 4 For any individual listed on line 1a, is the s                                  | •                      |                                |  |          |              |                              |          | •                         | the organization          |          |          |                      | 77      |
| and related organizations greater than \$1  |                        |                                |  |          |              |                              |          |                           |                           |          | 4        |                      | Х       |
| 5 Did any person listed on line 1a receive or                                     | •                      |                                |  |          | •            | •                            |          | ted organization or indiv | idual for services        | ò        | E        |                      | Х       |
| rendered to the organization? If "Yes," con<br>Section B. Independent Contractors | прівсе эспециі         | <del>e</del> J 10              | Or Si  | uCH      | pers         | SOIT                         |          |                           |                           |          | 5        |                      |         |
| 1 Complete this table for your five highest c                                     | ompensated in          | depe                           | ende   | ent c    | ont          | racto                        | ors t    | that received more than   | \$100,000 of cor          | npens    | ation f  | rom                  |         |
| the organization. Report compensation fo  |                        | -                              |  |          |              |                              |          |                           |                           |          |          |                      |         |
| (A)   |                        |                                |  | _        |              |                              |          | (B)                       |                           |          | (C       |                      |         |
| Name and busines  | s address              | NC                             | INC  | <u> </u> |              |                              | _        | Description of s          | services                  | L        | comper   | nsation              | n<br>—— |
|   |                        |                                |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        |                                |  |          |              |                              | $\dashv$ |                           |                           |          |          |                      |         |
|   |                        |                                |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        |                                |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        |                                |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        |                                |  |          |              |                              |          |                           |                           |          |          |                      |         |
|   |                        |                                |  |          |              |                              |          |                           |                           | <u> </u> |          |                      |         |
|   |                        |                                |  |          |              |                              |          |                           |                           | 1        |          |                      |         |
| 2 Total number of independent contractors   | (including but r       | not lie                        | mito   | d to     | tho          | ا مور                        | etec     | d above) who received a   | nore than                 |          |          |                      |         |
| \$100,000 of compensation from the organ  |                        | IOL III                        | mie  | u iO     | 1110         | 0                            | عنجز     | a above, who received fi  | IOIE IIIAII               |          |          |                      |         |
|   |                        |                                |  |          |              |                              |          |                           |                           |          | Form     | aan /                | 2010)   |

Form 990 (2019) FLATHEAD
Part VIII Statement of Revenue

|  |      | Check if Schedule O contains a response             | or note to any lin   | e in this Part VIII |                   |                  |                    |
|--|------|---|----------------------|---------------------|-------------------|------------------|--------------------|
| -  |      | Check if Schedule O Contains a response             | or flote to arry iii | (A)                 | (B)               | (C)              | (D)                |
|  |      |   |                      | Total revenue       | Related or exempt |                  | Revenuè excluded   |
|  |      |   |                      |                     | function revenue  | business revenue |                    |
| 40 1   |      |   |                      |                     |                   |                  | sections 512 - 514 |
| nts  | 1 a  | Federated campaigns 1a                              |                      |                     |                   |                  |                    |
| ara<br>ou  | k    | Membership dues1b                                   |                      |                     |                   |                  |                    |
| Contributions, Gifts, Grants and Other Similar Amounts | c    | Fundraising events 1c                               |                      |                     |                   |                  |                    |
|  |      | Related organizations 1d                            |                      |                     |                   |                  |                    |
| 3,<br>⊟  |      | e Government grants (contributions)                 | 4,638.               |                     |                   |                  |                    |
| ons  |      | All other contributions, gifts, grants, and         |                      |                     |                   |                  |                    |
| iğ je  | '    | I I   | 318,701.             |                     |                   |                  |                    |
| 흥히   |      | similar amounts not included above 1f               | 127 200              |                     |                   |                  |                    |
| ig of  |      | Noncash contributions included in lines 1a-1f 1g \$ | 127,309.             | 202 222             |                   |                  |                    |
| <u>a</u> 0   | ŀ    | Total. Add lines 1a-1f                              | <b></b>              | 323,339.            |                   |                  |                    |
|  |      |   | Business Code        |                     |                   |                  |                    |
| ဗ္ပ  | 2 8  | PROGRAM SERVICE FEES                                | 900099               | 3,000.              | 3,000.            |                  |                    |
| اھ جَ  | k    | <u> </u>  |                      |                     |                   |                  |                    |
| Se   |      |   |                      |                     |                   |                  |                    |
| E Š  |      |   |                      |                     |                   |                  |                    |
| Program Service<br>Revenue                             |      | '   |                      |                     |                   |                  |                    |
| ဥ  |      | ,   |                      |                     |                   |                  |                    |
| -  | f    | All other program service revenue                   |                      | 2 000               |                   |                  |                    |
| $\rightarrow$  | Ç    | Total. Add lines 2a-2f                              |                      | 3,000.              |                   |                  |                    |
|  | 3    | Investment income (including dividends, interes     | est, and             |                     |                   |                  |                    |
|  |      | other similar amounts)                              | 🕨                    | 15,588.             |                   |                  | 15,588.            |
|  | 4    | Income from investment of tax-exempt bond p         | oroceeds <b>&gt;</b> |                     |                   |                  |                    |
|  | 5    | Royalties   | 1                    |                     |                   |                  |                    |
|  | _    | (i) Real  | (ii) Personal        |                     |                   |                  |                    |
|  | 6 6  |   | (.,,                 |                     |                   |                  |                    |
|  |      |   |                      |                     |                   |                  |                    |
|  |      | Less: rental expenses 6b                            |                      |                     |                   |                  |                    |
|  |      | Rental income or (loss)                             |                      |                     |                   |                  |                    |
|  | C    | Net rental income or (loss)                         | <b></b>              |                     |                   |                  |                    |
|  | 7 a  | a Gross amount from sales of (i) Securities         | (ii) Other           |                     |                   |                  |                    |
|  |      | assets other than inventory 7a 1,358.               |                      |                     |                   |                  |                    |
|  | k    | Less: cost or other basis                           |                      |                     |                   |                  |                    |
| e l  |      | and sales expenses 7b 0.                            |                      |                     |                   |                  |                    |
| Revenue  | ,    | Gain or (loss) 7c 1,358.                            |                      |                     |                   |                  |                    |
| ě  |      | . ,   |                      | 1,358.              |                   |                  | 1,358.             |
| 포  |      | 1 Net gain or (loss)                                |                      | 1,330.              |                   |                  | 1,330.             |
| ther   | 8 8  | Gross income from fundraising events (not           |                      |                     |                   |                  |                    |
| 0  |      | including \$ of                                     |                      |                     |                   |                  |                    |
|  |      | contributions reported on line 1c). See             |                      |                     |                   |                  |                    |
|  |      | Part IV, line 188a                                  |                      |                     |                   |                  |                    |
|  | k    | Less: direct expenses 8b                            | 7,740.               |                     |                   |                  |                    |
|  |      | Net income or (loss) from fundraising events        |                      | 20,790.             |                   |                  | 20,790.            |
|  |      | Gross income from gaming activities. See            |                      | -                   |                   |                  | -                  |
|  |      | Part IV, line 19 9a                                 |                      |                     |                   |                  |                    |
|  |      |   |                      |                     |                   |                  |                    |
|  |      |   |                      |                     |                   |                  |                    |
|  |      |   | <b></b>              |                     |                   |                  |                    |
|  | 10 a | Gross sales of inventory, less returns              |                      |                     |                   |                  |                    |
|  |      | and allowances10a                                   | 1                    |                     |                   |                  |                    |
|  | k    | Less: cost of goods sold 10b                        |                      |                     |                   |                  |                    |
|  | c    | Net income or (loss) from sales of inventory        |                      |                     |                   |                  |                    |
| <u></u>  |      | , ,   | Business Code        |                     |                   |                  |                    |
| Snc  | 11 a | 1   |                      |                     |                   |                  |                    |
| ne   |      |   |                      |                     |                   |                  |                    |
| la<br>Ver  | k    |   |                      |                     |                   |                  | <u> </u>           |
| Miscellaneous<br>Revenue                               | C    |   |                      |                     |                   |                  |                    |
| Ξ̈́  |      | All other revenue                                   |                      |                     |                   |                  |                    |
|  | e    | Total. Add lines 11a-11d                            | <b></b>              | 264 2==             |                   |                  | 25 525             |
|  | 12   | Total revenue. See instructions                     | <b>.</b>             | 364.075.            | 3,000.            | 0.               | 37.736.            |

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| 3601 | Check if Schedule O contains a response or note to any line in this Part IX   |                |                             |                                 |                        |  |  |
|------|---|----------------|-----------------------------|---------------------------------|------------------------|--|--|
| Do.  | ·   | (A)            | this Part IX                | (C)                             | (D)                    |  |  |
|      | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.  | Total expenses | Program service<br>expenses | Management and general expenses | Fundraising expenses   |  |  |
| 1    | Grants and other assistance to domestic organizations   |                |                             |                                 |                        |  |  |
| _    | and domestic governments. See Part IV, line 21  |                |                             |                                 |                        |  |  |
| 2    | Grants and other assistance to domestic   |                |                             |                                 |                        |  |  |
| 3    | individuals. See Part IV, line 22<br>Grants and other assistance to foreign   |                |                             |                                 |                        |  |  |
| 3    | organizations, foreign governments, and foreign   |                |                             |                                 |                        |  |  |
|      | individuals. See Part IV, lines 15 and 16   |                |                             |                                 |                        |  |  |
| 4    | Benefits paid to or for members   |                |                             |                                 |                        |  |  |
| 5    | Compensation of current officers, directors,  |                |                             |                                 |                        |  |  |
| 3    | trustees, and key employees   | 62,795.        | 44,585.                     | 10,047.                         | 8,163.                 |  |  |
| 6    | Compensation not included above to disqualified   | 027755         | 11/3031                     | 10/01/0                         | 0,1000                 |  |  |
| Ü    | persons (as defined under section 4958(f)(1)) and   |                |                             |                                 |                        |  |  |
|      | persons described in section 4958(c)(3)(B)  |                |                             |                                 |                        |  |  |
| 7    | Other salaries and wages  | 75,355.        | 53,501.                     | 12,057.                         | 9,797.                 |  |  |
| 8    | Pension plan accruals and contributions (include  | ,              | ,                           | ,                               | - , •                  |  |  |
| •    | section 401(k) and 403(b) employer contributions)   |                |                             |                                 |                        |  |  |
| 9    | Other employee benefits   | 6,044.         | 4,291.                      | 967.                            | 786.                   |  |  |
| 10   | Payroll taxes   | 11,298.        | 8,022.                      | 1,808.                          | 1,468.                 |  |  |
| 11   | Fees for services (nonemployees):   |                | ,                           | •                               |                        |  |  |
|      | Management  |                |                             |                                 |                        |  |  |
|      | Legal   |                |                             |                                 |                        |  |  |
|      | Accounting  | 6,475.         |                             | 6,475.                          |                        |  |  |
|      | Lobbying  | -              |                             | -                               |                        |  |  |
|      | Professional fundraising services. See Part IV, line 17   |                |                             |                                 |                        |  |  |
| f    | Investment management fees  |                |                             |                                 |                        |  |  |
| g    | Other. (If line 11g amount exceeds 10% of line 25,  |                |                             |                                 |                        |  |  |
| _    | column (A) amount, list line 11g expenses on Sch O.)  | 5,826.         | 5,826.                      |                                 |                        |  |  |
| 12   | Advertising and promotion   |                |                             |                                 |                        |  |  |
| 13   | Office expenses   | 11,901.        | 7,104.                      | 1,992.                          | 2,805.                 |  |  |
| 14   | Information technology  |                |                             |                                 |                        |  |  |
| 15   | Royalties   |                |                             |                                 |                        |  |  |
| 16   | Occupancy   | 10,809.        | 7,674.                      | 1,729.                          | 1,406.                 |  |  |
| 17   | Travel  | 1,757.         | 1,581.                      |                                 | 176.                   |  |  |
| 18   | Payments of travel or entertainment expenses  |                |                             |                                 |                        |  |  |
|      | for any federal, state, or local public officials   |                |                             |                                 |                        |  |  |
| 19   | Conferences, conventions, and meetings  | 1,282.         | 1,282.                      |                                 |                        |  |  |
| 20   | Interest  |                |                             |                                 |                        |  |  |
| 21   | Payments to affiliates  |                | 0.75                        |                                 |                        |  |  |
| 22   | Depreciation, depletion, and amortization   | 384.           | 273.                        | 61.                             | 50.                    |  |  |
| 23   | Insurance   | 5,588.         | 3,912.                      | 1,676.                          |                        |  |  |
| 24   | Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) |                |                             |                                 |                        |  |  |
| а    | IN-KIND EXPENSE   | 127,309.       | 125,000.                    |                                 | 2,309.                 |  |  |
| b    | EASEMENT PROJECT EXPENS   | 10,445.        | 10,445.                     |                                 | ,                      |  |  |
| c    | DUES AND SUBSCRIPTIONS  | 7,763.         | 5,434.                      | 776.                            | 1,553.                 |  |  |
| d    | MISCELLANEOUS   | 1,110.         | -,                          | 1,110.                          | ,                      |  |  |
| e    | All other expenses  | ,              |                             | •                               |                        |  |  |
| 25   | Total functional expenses. Add lines 1 through 24e  | 346,141.       | 278,930.                    | 38,698.                         | 28,513.                |  |  |
| 26   | Joint costs. Complete this line only if the organization  |                |                             |                                 |                        |  |  |
|      | reported in column (B) joint costs from a combined  |                |                             |                                 |                        |  |  |
|      | educational campaign and fundraising solicitation.  |                |                             |                                 |                        |  |  |
|      | Check here if following SOP 98-2 (ASC 958-720)  |                |                             |                                 |                        |  |  |
|      | 0.01.00.00  |                |                             |                                 | Earm <b>990</b> (2010) |  |  |

### Form 990 (2019) Part X Balance Sheet

| Par                         | tχ  | Balance Sheet   |            |                       |                                 |     |                           |
|-----------------------------|-----|---|------------|-----------------------|---------------------------------|-----|---------------------------|
|                             |     | Check if Schedule O contains a response or r  | note to ar | y line in this Part X |                                 |     |                           |
|                             |     |   |            |                       | <b>(A)</b><br>Beginning of year |     | <b>(B)</b><br>End of year |
|                             | 1   | Cash - non-interest-bearing   |            |                       | 52,205.                         | 1   | 32,997                    |
|                             | 2   | Savings and temporary cash investments  | 50,673.    | 2                     | 68,814                          |     |                           |
|                             | 3   | Pledges and grants receivable, net  |            |                       |                                 | 3   |                           |
|                             | 4   | Accounts receivable, net  |            |                       |                                 | 4   |                           |
|                             | 5   | Loans and other receivables from any current  |            |                       |                                 |     |                           |
|                             |     | trustee, key employee, creator or founder, su   | ostantial  | contributor, or 35%   |                                 |     |                           |
|                             |     | controlled entity or family member of any of the  | nese pers  | ons                   |                                 | 5   |                           |
|                             | 6   | Loans and other receivables from other disqu  | alified pe | rsons (as defined     |                                 |     |                           |
|                             |     | under section 4958(f)(1)), and persons describ  | oed in se  | ction 4958(c)(3)(B)   |                                 | 6   |                           |
| ا<br>ا                      | 7   | Notes and loans receivable, net   |            |                       |                                 | 7   |                           |
| Assets                      | 8   | Inventories for sale or use   |            |                       |                                 | 8   |                           |
| ⋖                           | 9   | Prepaid expenses and deferred charges   |            |                       |                                 | 9   |                           |
|                             | 10a | Land, buildings, and equipment: cost or other   |            | 44 000                |                                 |     |                           |
|                             |     | basis. Complete Part VI of Schedule D   |            | 11,393.               |                                 |     |                           |
|                             | b   | Less: accumulated depreciation  |            | 10,892.               | 885.                            | 10c | 501                       |
|                             | 11  | Investments - publicly traded securities  |            |                       | 346,142.                        | 11  | 408,014                   |
|                             | 12  | Investments - other securities. See Part IV, lin  |            |                       | 12                              |     |                           |
|                             | 13  | Investments - program-related. See Part IV, lir   |            |                       |                                 | 13  |                           |
|                             | 14  | Intangible assets   |            |                       | 2 (55                           | 14  | 2 (57                     |
|                             | 15  | Other assets. See Part IV, line 11  |            |                       | 3,657.                          | 15  | 3,657                     |
|                             | 16  | Total assets. Add lines 1 through 15 (must e  |            |                       | 453,562.                        | 16  | 513,983                   |
|                             | 17  | Accounts payable and accrued expenses   |            |                       | 12,964.                         | 17  | 12,316                    |
|                             | 18  | Grants payable  |            |                       |                                 | 18  |                           |
|                             | 19  | Deferred revenue  |            |                       |                                 | 19  |                           |
|                             | 20  | Tax-exempt bond liabilities   |            |                       |                                 | 20  |                           |
|                             | 21  | Escrow or custodial account liability. Complet  |            |                       |                                 | 21  |                           |
| Liabilities                 | 22  | Loans and other payables to any current or fo   |            |                       |                                 |     |                           |
|                             |     | trustee, key employee, creator or founder, su   |            |                       |                                 | 20  |                           |
| E                           | 00  | controlled entity or family member of any of the  |            |                       |                                 | 22  |                           |
|                             | 23  | Secured mortgages and notes payable to unr  |            | F                     |                                 | 23  |                           |
|                             | 24  | Unsecured notes and loans payable to unrela   |            |                       |                                 | 24  |                           |
|                             | 25  | Other liabilities (including federal income tax, parties, and other liabilities not included on lir |            |                       |                                 |     |                           |
|                             |     | of Schedule D   | 165 17-24  | i. Complete Part A    |                                 | 25  |                           |
|                             | 26  | Total liabilities. Add lines 17 through 25  |            |                       | 12,964.                         | 26  | 12,316                    |
| 十                           | 20  | Organizations that follow FASB ASC 958, or  |            |                       | 12,3010                         | 20  | 12,310                    |
| Ses                         |     | and complete lines 27, 28, 32, and 33.  |            |                       |                                 |     |                           |
| au<br>au                    | 27  | Net assets without donor restrictions   |            |                       | 46,305.                         | 27  | 100,659                   |
| ра<br>                      | 28  | Net assets with donor restrictions  |            |                       | 394,293.                        | 28  | 401,008                   |
| <u> </u>                    |     | Organizations that do not follow FASB ASC   |            |                       |                                 |     |                           |
| -                           |     | and complete lines 29 through 33.   | ŕ          | ŕ                     |                                 |     |                           |
| 10 s                        | 29  | Capital stock or trust principal, or current fund   | ds         |                       |                                 | 29  |                           |
| Set                         | 30  | Paid-in or capital surplus, or land, building, or   |            |                       |                                 | 30  |                           |
| As                          | 31  | Retained earnings, endowment, accumulated   |            |                       |                                 | 31  |                           |
| Net Assets or Fund Balances | 32  | Total net assets or fund balances   |            | F                     | 440,598.                        | 32  | 501,667                   |
| _                           | 33  | Total liabilities and net assets/fund balances  |            |                       | 453,562.                        | 33  | 513,983                   |

| Pa                | rt XI Reconciliation of Net Assets  |                   |                     |                                 |                   |
|-------------------|---|-------------------|---------------------|---------------------------------|-------------------|
|                   | Check if Schedule O contains a response or note to any line in this Part XI   |                   |                     |                                 |                   |
| 1 2 3 4 5 6 7 8 9 | Total revenue (must equal Part VIII, column (A), line 12)  Total expenses (must equal Part IX, column (A), line 25)  Revenue less expenses. Subtract line 2 from line 1  Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))  Net unrealized gains (losses) on investments  Donated services and use of facilities  Investment expenses  Prior period adjustments  Other changes in net assets or fund balances (explain on Schedule O) | 1 2 3 4 5 6 7 8 9 | 36<br>34<br>1<br>44 | 4,0<br>6,1<br>7,9<br>0,5<br>3,1 | 41.<br>34.<br>98. |
| 10                | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,  | 40                | 50                  | 1,6                             | 67                |
| Pa                | column (B)) rt XII Financial Statements and Reporting   | 10                | 30                  | <u> </u>                        | 07.               |
| . u               | Check if Schedule O contains a response or note to any line in this Part XII  |                   |                     |                                 |                   |
|                   | Officer if Confedence of confedence at response of flote to any line in this flat Air   |                   |                     | Yes                             | No                |
| 1                 | Accounting method used to prepare the Form 990: Cash X Accrual Other  |                   |                     |                                 |                   |
|                   | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule  | O.                |                     |                                 |                   |
| 2a                | Were the organization's financial statements compiled or reviewed by an independent accountant?   |                   | 2a                  | X                               |                   |
|                   | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed   | d on a            |                     |                                 |                   |
| b                 | separate basis, consolidated basis, or both:  X Separate basis Consolidated basis Both consolidated and separate basis  Were the organization's financial statements audited by an independent accountant?  |                   | 2b                  |                                 | X                 |
| -                 | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat   |                   |                     |                                 |                   |
|                   | consolidated basis, or both:  |                   |                     |                                 |                   |
|                   | Separate basis Consolidated basis Both consolidated and separate basis  |                   |                     |                                 |                   |
| С                 | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the  |                   |                     |                                 | Х                 |
|                   | review, or compilation of its financial statements and selection of an independent accountant?  |                   | 2c                  |                                 |                   |
| 3а                | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si  |                   |                     |                                 |                   |
| Ju                | Act and OMB Circular A-133?   | igio / tadit      | 3a                  |                                 | Х                 |
| b                 | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ   | ired audit        |                     |                                 |                   |
|                   | or audits, explain why on Schedule O and describe any steps taken to undergo such audits  |                   | 3b                  |                                 |                   |

Form **990** (2019)

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Total

#### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number Name of the organization FLATHEAD LAND TRUST 36-3479966 Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 X An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations g Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other ì your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

#### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| <b>3</b> e( | ction A. Public Support   |                   |                    |                     |                   |                     |             |
|-------------|---|-------------------|--------------------|---------------------|-------------------|---------------------|-------------|
| Cale        | ndar year (or fiscal year beginning in) 🖊                           | (a) 2015          | <b>(b)</b> 2016    | (c) 2017            | (d) 2018          | (e) 2019            | (f) Total   |
| 1           | Gifts, grants, contributions, and                                   |                   |                    |                     |                   |                     |             |
|             | membership fees received. (Do not                                   |                   |                    |                     |                   |                     |             |
|             | include any "unusual grants.")                                      |                   |                    |                     |                   |                     |             |
| 2           | Tax revenues levied for the organ-                                  |                   |                    |                     |                   |                     | _           |
|             | ization's benefit and either paid to                                |                   |                    |                     |                   |                     |             |
|             | or expended on its behalf   |                   |                    |                     |                   |                     |             |
| 3           | The value of services or facilities                                 |                   |                    |                     |                   |                     |             |
|             | furnished by a governmental unit to                                 |                   |                    |                     |                   |                     |             |
|             | the organization without charge                                     |                   |                    |                     |                   |                     |             |
| 4           | Total. Add lines 1 through 3  |                   |                    |                     |                   |                     |             |
|             | The portion of total contributions                                  |                   |                    |                     |                   |                     |             |
| _           | by each person (other than a  |                   |                    |                     |                   |                     |             |
|             | governmental unit or publicly                                       |                   |                    |                     |                   |                     |             |
|             | supported organization) included                                    |                   |                    |                     |                   |                     |             |
|             | on line 1 that exceeds 2% of the                                    |                   |                    |                     |                   |                     |             |
|             | amount shown on line 11,  |                   |                    |                     |                   |                     |             |
|             | l (f)   |                   |                    |                     |                   |                     |             |
| 6           |   |                   |                    |                     |                   |                     |             |
|             | Public support. Subtract line 5 from line 4.                        |                   |                    |                     |                   |                     |             |
|             | ndar year (or fiscal year beginning in)                             | (a) 2015          | <b>(b)</b> 2016    | (c) 2017            | (d) 2018          | (e) 2019            | (f) Total   |
|             | Amounts from line 4   | (a) 2013          | (6) 2010           | (6) 2017            | (u) 2016          | (e) 2019            | (i) iotai   |
|             | Gross income from interest,   |                   |                    |                     |                   |                     |             |
| 0           | ,   |                   |                    |                     |                   |                     |             |
|             | dividends, payments received on                                     |                   |                    |                     |                   |                     |             |
|             | securities loans, rents, royalties,                                 |                   |                    |                     |                   |                     |             |
| _           | and income from similar sources                                     |                   |                    |                     |                   |                     |             |
| 9           | Net income from unrelated business                                  |                   |                    |                     |                   |                     |             |
|             | activities, whether or not the                                      |                   |                    |                     |                   |                     |             |
|             | business is regularly carried on                                    |                   |                    |                     |                   |                     |             |
| 10          | Other income. Do not include gain                                   |                   |                    |                     |                   |                     |             |
|             | or loss from the sale of capital                                    |                   |                    |                     |                   |                     |             |
|             | assets (Explain in Part VI.)  |                   |                    |                     |                   |                     |             |
|             | Total support. Add lines 7 through 10                               |                   |                    |                     |                   |                     |             |
|             | Gross receipts from related activities,                             | ,                 | ,                  |                     |                   | 12                  |             |
| 13          | First five years. If the Form 990 is for                            |                   |                    |                     |                   |                     |             |
| 80/         | organization, check this box and stop ction C. Computation of Publi |                   |                    |                     |                   |                     | <u></u>     |
|             | ·   |                   | <u> </u>           | l (f))              |                   |                     | 0/          |
|             | Public support percentage for 2019 (li                              |                   |                    |                     |                   | 14                  | <u>%</u>    |
|             | Public support percentage from 2018                                 |                   |                    |                     |                   | 15                  | <u>%</u>    |
| 16a         | 33 1/3% support test - 2019. If the o                               | •                 |                    | •                   |                   | •                   |             |
|             | stop here. The organization qualifies a                             |                   |                    |                     |                   |                     |             |
| b           | 33 1/3% support test - 2018. If the o                               | -                 |                    |                     |                   |                     |             |
|             | and <b>stop here.</b> The organization quali                        |                   |                    |                     |                   |                     |             |
| 1/a         | 10% -facts-and-circumstances test                                   | -                 |                    |                     |                   |                     |             |
|             | and if the organization meets the "fact                             |                   |                    | -                   |                   | -                   | nization    |
| _           | meets the "facts-and-circumstances"                                 |                   |                    |                     |                   |                     | <b>&gt;</b> |
| b           | 10% -facts-and-circumstances test                                   | -                 |                    |                     |                   |                     |             |
|             | more, and if the organization meets th                              |                   |                    |                     | -                 |                     |             |
|             | organization meets the "facts-and-circ                              |                   | -                  | •                   |                   |                     | <b>&gt;</b> |
| 18          | Private foundation. If the organization                             | n did not check a | box on line 13, 16 | Sa, 16b, 17a, or 17 | b, check this box | and see instruction | s           |

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se  | ction A. Public Support  | ciow, picase comp     | noto i uit ii.j       |                        |                        |                      | -                       |
|-----|--|-----------------------|-----------------------|------------------------|------------------------|----------------------|-------------------------|
|     | endar year (or fiscal year beginning in)   | (a) 2015              | <b>(b)</b> 2016       | (c) 2017               | (d) 2018               | (e) 2019             | (f) Total               |
|     | Gifts, grants, contributions, and  | ` ,                   | , ,                   | , ,                    | , ,                    | , ,                  |                         |
|     | membership fees received. (Do not  |                       |                       |                        |                        |                      |                         |
|     | include any "unusual grants.")   | 382,360.              | 612,855.              | 503,881.               | 2,020,501.             | 344,129.             | 3,863,726.              |
| 2   | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 3,000.                | 15,000.               | 2,500.                 | 38,195.                | 3,000.               | 61,695.                 |
| 3   | Gross receipts from activities that  |                       |                       |                        |                        |                      |                         |
|     | are not an unrelated trade or business under section 513   |                       |                       |                        |                        |                      |                         |
| 4   | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |                       |                       |                        |                        |                      |                         |
| 5   | The value of services or facilities  |                       |                       |                        |                        |                      |                         |
|     | furnished by a governmental unit to the organization without charge  |                       |                       |                        |                        |                      |                         |
| 6   | Total. Add lines 1 through 5   | 385,360.              | 627,855.              | 506,381.               | 2,058,696.             | 347,129.             | 3,925,421.              |
| 78  | Amounts included on lines 1, 2, and  |                       |                       |                        |                        |                      |                         |
|     | 3 received from disqualified persons   | 202,800.              | 7,288.                | 108,122.               | 918,180.               | 130,158.             | 1,366,548.              |
| k   | Amounts included on lines 2 and 3 received<br>from other than disqualified persons that<br>exceed the greater of \$5,000 or 1% of the                                    |                       |                       |                        |                        |                      | 0                       |
|     | amount on line 13 for the year   | 202,800.              | 7,288.                | 100 100                | 918,180.               | 120 150              | 0.                      |
|     | Add lines 7a and 7b  | 202,000.              | 1,200.                | 100,122.               | 910,100.               | 130,130.             | 1,366,548.              |
|     | Public support. (Subtract line 7c from line 6.)  |                       |                       |                        |                        |                      | 2,558,873.              |
|     |  | (-) 004E              | (I-) 0040             | (-) 0047               | (-1) 0040              | (-) 0040             | (6) T-+-I               |
|     | endar year (or fiscal year beginning in)   | (a) 2015<br>385, 360. | (b) 2016<br>627, 855. | (c) 2017<br>506, 381.  | (d) 2018<br>2,058,696. | (e) 2019<br>347,129. | (f) Total<br>3,925,421. |
|     | Amounts from line 6  | 303,300.              | 027,033.              | 300,301.               | 2,030,030.             | 347,123.             | 3,723,421.              |
| 100 | dividends, payments received on<br>securities loans, rents, royalties,<br>and income from similar sources  | 2,469.                | 9,012.                | 5,418.                 | 11,879.                | 16,946.              | 45,724.                 |
| k   | Unrelated business taxable income<br>(less section 511 taxes) from businesses<br>acquired after June 30, 1975  |                       |                       |                        |                        |                      |                         |
|     | Add lines 10a and 10b  | 2,469.                | 9,012.                | 5,418.                 | 11,879.                | 16,946.              | 45,724.                 |
|     | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on  |                       |                       |                        |                        |                      |                         |
| 12  | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  |                       |                       |                        |                        |                      |                         |
| 13  | Total support. (Add lines 9, 10c, 11, and 12.)   | 387,829.              | 636,867.              | 511,799.               | 2,070,575.             | 364,075.             | 3,971,145.              |
| 14  | First five years. If the Form 990 is for   | the organization's    | first, second, thir   | d, fourth, or fifth ta | ax year as a section   | n 501(c)(3) organiz  | ation,                  |
|     | check this box and stop here   |                       |                       |                        |                        |                      | <b>&gt;</b>             |
|     | ction C. Computation of Publ   |                       |                       |                        |                        |                      |                         |
| 15  | Public support percentage for 2019 (I  | ine 8, column (f), d  | livided by line 13,   | column (f))            |                        | 15                   | 64.44 %                 |
|     | Public support percentage from 2018  |                       |                       |                        |                        | 16                   | 65.96 %                 |
| Se  | ction D. Computation of Inves  |                       |                       |                        |                        |                      | 1 1 -                   |
| 17  |  |                       |                       |                        |                        | 17                   | 1.15 %                  |
|     | Investment income percentage from 2  |                       |                       |                        |                        | 18                   | .91 %                   |
| 198 | a 33 1/3% support tests - 2019. If the   |                       |                       |                        |                        |                      |                         |
| k   | more than 33 1/3%, check this box at 33 1/3% support tests - 2018. If the  | organization did n    | ot check a box on     | line 14 or line 19a    | , and line 16 is mo    | re than 33 1/3%, a   |                         |
|     | line 18 is not more than 33 1/3%, che  |                       |                       | •                      |                        | ŭ                    |                         |
| 20  | Private foundation. If the organizatio   | n did not check a     | box on line 14, 19    | a, or 19b, check th    | is box and see ins     | tructions            | ▶∟                      |

#### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "Yes," *provide detail in* **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|     |          | Yes    | No   |
|-----|----------|--------|------|
|     |          |        |      |
|     | 1        |        |      |
|     |          |        |      |
|     |          |        |      |
|     | 2        |        |      |
|     | 3a       |        |      |
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|     | 3b       |        |      |
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|     | 3с       |        |      |
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|     | 4a       |        |      |
|     |          |        |      |
|     | 4b       |        |      |
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|     | 4c       |        |      |
|     |          |        |      |
|     | 5a       |        |      |
|     |          |        |      |
|     | 5b       |        |      |
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|     |          |        |      |
|     | 10a      |        |      |
|     | - 3      |        |      |
|     | 10b      |        |      |
| m 9 | 90 or 99 | 90-EZ) | 2019 |

| Ра  | rt IV   Supporting Organizations <sub>(continued)</sub>  |           |     |          |
|-----|--|-----------|-----|----------|
|     |  |           | Yes | No       |
| 11  | Has the organization accepted a gift or contribution from any of the following persons?  |           |     |          |
| а   | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)                   |           |     |          |
|     | below, the governing body of a supported organization?   | 11a       |     |          |
| b   | A family member of a person described in (a) above?  | 11b       |     |          |
| С   | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.          | 11c       |     |          |
| Sec | tion B. Type I Supporting Organizations  |           |     |          |
|     |  |           | Yes | No       |
| 1   | Did the directors, trustees, or membership of one or more supported organizations have the power to                            |           |     |          |
|     | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the             |           |     |          |
|     | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or                  |           |     |          |
|     | controlled the organization's activities. If the organization had more than one supported organization,                        |           |     |          |
|     | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported                      |           |     |          |
|     | organizations and what conditions or restrictions, if any, applied to such powers during the tax year.                         | 1         |     |          |
| 2   | Did the organization operate for the benefit of any supported organization other than the supported                            |           |     |          |
| _   | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in                     |           |     |          |
|     | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,                    |           |     |          |
|     | supervised, or controlled the supporting organization.   | 2         |     |          |
| Sec | tion C. Type II Supporting Organizations   |           |     |          |
| 000 | tion of Type in Supporting Organizations   |           | Yes | No       |
| 4   | Ware a majority of the organization's directors or trustees during the tay year also a majority of the directors               |           | 163 | NO       |
| 1   | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors               |           |     |          |
|     | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control                  |           |     |          |
|     | or management of the supporting organization was vested in the same persons that controlled or managed                         |           |     |          |
| 800 | the supported organization(s).   | 1         |     | <u> </u> |
| Sec | tion D. All Type III Supporting Organizations  |           | · · |          |
|     |  |           | Yes | No       |
| 1   | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the                 |           |     |          |
|     | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax          |           |     |          |
|     | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the         |           |     |          |
|     | organization's governing documents in effect on the date of notification, to the extent not previously provided?               | 1         |     |          |
| 2   | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported               |           |     |          |
|     | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how             |           |     |          |
|     | the organization maintained a close and continuous working relationship with the supported organization(s).                    | 2         |     |          |
| 3   | By reason of the relationship described in (2), did the organization's supported organizations have a                          |           |     |          |
|     | significant voice in the organization's investment policies and in directing the use of the organization's                     |           |     |          |
|     | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's                   |           |     |          |
|     | supported organizations played in this regard.   | 3         |     |          |
| Sec | tion E. Type III Functionally Integrated Supporting Organizations  |           |     |          |
| 1   | Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions) | )-        |     |          |
| а   | The organization satisfied the Activities Test. Complete line 2 below.   |           |     |          |
| b   | The organization is the parent of each of its supported organizations. Complete line 3 below.                                  |           |     |          |
| С   | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see ins.          | tructions | s). |          |
| 2   | Activities Test. Answer (a) and (b) below.   |           | Yes | No       |
| а   | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of             |           |     |          |
|     | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify                     |           |     |          |
|     | those supported organizations and explain how these activities directly furthered their exempt purposes,                       |           |     |          |
|     | how the organization was responsive to those supported organizations, and how the organization determined                      |           |     |          |
|     | that these activities constituted substantially all of its activities.   | 2a        |     |          |
| b   |  |           |     |          |
| ~   | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the                   |           |     |          |
|     | reasons for the organization's position that its supported organization(s) would have engaged in these                         |           |     |          |
|     | activities but for the organization's involvement.   | 2b        |     |          |
| 2   | Parent of Supported Organizations. Answer (a) and (b) below.   | ZU        |     |          |
| 3   |  |           |     |          |
| а   |  | 2-        |     |          |
| L   | trustees of each of the supported organizations? <i>Provide details in Part VI</i> .   | 3a        |     |          |
| b   |  | 24        |     |          |
|     | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.              | 3b        |     |          |

| Pai  | Type III Non-Functionally Integrated 509(a)(3) Supporting                           | ng Orgar       | nizations                  |                                |
|------|---|----------------|----------------------------|--------------------------------|
| 1    | Check here if the organization satisfied the Integral Part Test as a qualifying     | ng trust on    | Nov. 20, 1970 (explain in  | Part VI). See instructions. A  |
|      | other Type III non-functionally integrated supporting organizations must continuous | omplete Se     | ections A through E.       |                                |
| Sect | ion A - Adjusted Net Income   |                | (A) Prior Year             | (B) Current Year<br>(optional) |
| 1    | Net short-term capital gain   | 1              |                            |                                |
| 2    | Recoveries of prior-year distributions  | 2              |                            |                                |
| 3    | Other gross income (see instructions)   | 3              |                            |                                |
| 4    | Add lines 1 through 3.  | 4              |                            |                                |
| 5    | Depreciation and depletion  | 5              |                            |                                |
| 6    | Portion of operating expenses paid or incurred for production or                    |                |                            |                                |
|      | collection of gross income or for management, conservation, or                      |                |                            |                                |
|      | maintenance of property held for production of income (see instructions)            | 6              |                            |                                |
| 7    | Other expenses (see instructions)   | 7              |                            |                                |
| 8    | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)                        | 8              |                            |                                |
| Sect | ion B - Minimum Asset Amount  | ,              | (A) Prior Year             | (B) Current Year<br>(optional) |
| 1    | Aggregate fair market value of all non-exempt-use assets (see                       |                |                            |                                |
|      | instructions for short tax year or assets held for part of year):                   |                |                            |                                |
| а    | Average monthly value of securities   | 1a             |                            |                                |
| b    | Average monthly cash balances   | 1b             |                            |                                |
|      | Fair market value of other non-exempt-use assets                                    | 1c             |                            |                                |
| d    | Total (add lines 1a, 1b, and 1c)  | 1d             |                            |                                |
| е    | Discount claimed for blockage or other  |                |                            |                                |
|      | factors (explain in detail in Part VI):   |                |                            |                                |
| 2    | Acquisition indebtedness applicable to non-exempt-use assets                        | 2              |                            |                                |
| 3    | Subtract line 2 from line 1d.   | 3              |                            |                                |
| 4    | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,        |                |                            |                                |
|      | see instructions).  | 4              |                            |                                |
| 5    | Net value of non-exempt-use assets (subtract line 4 from line 3)                    | 5              |                            |                                |
| 6    | Multiply line 5 by .035.  | 6              |                            |                                |
| 7    | Recoveries of prior-year distributions  | 7              |                            |                                |
| 8    | Minimum Asset Amount (add line 7 to line 6)   | 8              |                            |                                |
| Sect | ion C - Distributable Amount  |                |                            | Current Year                   |
| 1    | Adjusted net income for prior year (from Section A, line 8, Column A)               | 1              |                            |                                |
| 2    | Enter 85% of line 1.  | 2              |                            |                                |
| 3    | Minimum asset amount for prior year (from Section B, line 8, Column A)              | 3              |                            |                                |
| 4    | Enter greater of line 2 or line 3.  | 4              |                            |                                |
| 5    | Income tax imposed in prior year  | 5              |                            |                                |
| 6    | Distributable Amount. Subtract line 5 from line 4, unless subject to                |                |                            |                                |
|      | emergency temporary reduction (see instructions).                                   | 6              |                            |                                |
| 7    | Check here if the current year is the organization's first as a non-functional      | Illy integrate | ed Type III supporting ord | anization (see                 |
|      | instructions).  | . •            |                            | ·                              |

Schedule A (Form 990 or 990-EZ) 2019

| Par   | ιV      | Type III Non-Functionally Integrated 509                       | (a)(3) Supporting Orga        | anizations <sub>(continued)</sub> |                                  |
|-------|---------|--|-------------------------------|-----------------------------------|----------------------------------|
| Secti | on D -  | Distributions  |                               | ,                                 | Current Year                     |
| 1     | Amou    | nts paid to supported organizations to accomplish exe          | mpt purposes                  |                                   |                                  |
| 2     | Amou    |  |                               |                                   |                                  |
|       | organi  |  |                               |                                   |                                  |
| 3     |         | istrative expenses paid to accomplish exempt purpose           | es of supported organization  | ns                                |                                  |
| 4     |         | nts paid to acquire exempt-use assets                          | · · · · · ·                   |                                   |                                  |
| 5     |         | ied set-aside amounts (prior IRS approval required)            |                               |                                   |                                  |
| 6     |         | distributions (describe in <b>Part VI</b> ). See instructions. |                               |                                   |                                  |
| 7     |         | annual distributions. Add lines 1 through 6.                   |                               |                                   |                                  |
| 8     |         | putions to attentive supported organizations to which the      | ne organization is responsive | <br>e                             |                                  |
|       |         | de details in <b>Part VI</b> ). See instructions.              | J                             |                                   |                                  |
| 9     |         | outable amount for 2019 from Section C, line 6                 |                               |                                   |                                  |
| 10    |         | amount divided by line 9 amount                                |                               |                                   |                                  |
|       |         |  | (i)                           | (ii)                              | (iii)                            |
| Secti | on E -  | Distribution Allocations (see instructions)                    | Excess Distributions          | Underdistributions<br>Pre-2019    | Distributable<br>Amount for 2019 |
| 1     | Distrib | outable amount for 2019 from Section C, line 6                 |                               |                                   |                                  |
| 2     | Under   | distributions, if any, for years prior to 2019 (reason-        |                               |                                   |                                  |
|       | able c  | ause required- explain in <b>Part VI</b> ). See instructions.  |                               |                                   |                                  |
| 3     | Exces   | s distributions carryover, if any, to 2019                     |                               |                                   |                                  |
| а     | From 2  | 2014   |                               |                                   |                                  |
| b     | From 2  | 2015   |                               |                                   |                                  |
| С     | From 2  | 2016   |                               |                                   |                                  |
| d     | From 2  | 2017   |                               |                                   |                                  |
| е     | From 2  | 2018   |                               |                                   |                                  |
| f     | Total   | of lines 3a through e  |                               |                                   |                                  |
| g     | Applie  | ed to underdistributions of prior years                        |                               |                                   |                                  |
| h     | Applie  | ed to 2019 distributable amount                                |                               |                                   |                                  |
|       |         | over from 2014 not applied (see instructions)                  |                               |                                   |                                  |
| j     |         | inder. Subtract lines 3g, 3h, and 3i from 3f.                  |                               |                                   |                                  |
| 4     |         | outions for 2019 from Section D,                               |                               |                                   |                                  |
|       | line 7: |  |                               |                                   |                                  |
| а     |         | ed to underdistributions of prior years                        |                               |                                   |                                  |
|       |         | ed to 2019 distributable amount                                |                               |                                   |                                  |
|       |         | inder. Subtract lines 4a and 4b from 4.                        |                               |                                   |                                  |
| 5     |         | ining underdistributions for years prior to 2019, if           |                               |                                   |                                  |
|       |         | Subtract lines 3g and 4a from line 2. For result greater       |                               |                                   |                                  |
|       | ,       | ero, explain in <b>Part VI.</b> See instructions.              |                               |                                   |                                  |
| 6     |         | ining underdistributions for 2019. Subtract lines 3h           |                               |                                   |                                  |
| -     |         | b from line 1. For result greater than zero, explain in        |                               |                                   |                                  |
|       |         | 1. See instructions.   |                               |                                   |                                  |
| 7     |         | s distributions carryover to 2020. Add lines 3j                |                               |                                   |                                  |
| •     | and 4   | - I  |                               |                                   |                                  |
| 8     |         | down of line 7:  |                               |                                   |                                  |
|       |         | s from 2015  |                               |                                   |                                  |
|       |         | s from 2016  |                               |                                   |                                  |
|       |         | s from 2017  |                               |                                   |                                  |
|       |         | s from 2018  |                               |                                   |                                  |
|       |         | s from 2019  |                               |                                   |                                  |
| e     | LAUUS   | J    U   J   U   J   U   J   U   U   U                         |                               |                                   |                                  |

Schedule A (Form 990 or 990-EZ) 2019

| Dort VI | from 600 to 600 ELECTOR TO THE STATE OF THE |
|---------|---|
| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V,   |
|         | Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)   |
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### **Schedule A**

# Payments from Disqualified Persons Included on Part III, Line 7a

2019

\*\* Do Not File \*\*

\*\*\* Not Open to Public Inspection \*\*\*

| Payer's Name                           | 2015<br>Amount | 2016<br>Amount | 2017<br>Amount | 2018<br>Amount | 2019<br>Amount |
|--|----------------|----------------|----------------|----------------|----------------|
| BILL CORWIN                            | 0.             | 420.           | 760.           | 390.           | 120.           |
| JEFF JONES                             | 500.           | 685.           | 375.           | 415.           | 550.           |
| RICHARD KUHL                           | 1,225.         | 1,225.         | 0.             | 0.             | 0.             |
| EDD BLACKLER                           | 250.           | 250.           | 0.             | 0.             | 0.             |
| GREG GUNDERSON                         | 0.             | 500.           | 510.           | 520.           | 620.           |
| MIKE HROMADKA                          | 200.           | 500.           | 0.             | 0.             | 0.             |
| JON JORDAN                             | 100.           | 940.           | 200.           | 140.           | 140.           |
| CHRIS OHLER                            | 250.           | 1,125.         | 0.             | 0.             | 0.             |
| MARGARET NOTLEY                        | 200.           | 535.           | 100.           | 100.           | 70.            |
| SHAUN WILEY                            | 0.             | 1,108.         | 0.             | 0.             | 0.             |
| DEAN SIRUCEK                           | 75.            | 0.             | 0.             | 0.             | 0.             |
| DON HAUTH                              | 0.             | 0.             | 5,000.         | 0.             | 0.             |
| JENNIFER ROGGE                         | 0.             | 0.             | 0.             | 0.             | 200.           |
| RICK MACE                              | 0.             | 0.             | 770.           | 250.           | 245.           |
| LINDSEY HROMADKA                       | 0.             | 0.             | 407.           | 1,020.         | 203.           |
| LOR FOUNDATION                         | 0.             | 0.             | 100,000.       | 0.             | 0.             |
| RON AND CARLEY<br>IVERSON              | 200,000.       | 0.             | 0.             | 0.             | 0.             |
| JIM RAFFERTY                           | 0.             | 0.             | 0.             | 0.             | 3,010.         |
| DEL AND LINDA<br>COOLIDGE LIVING TRUS  | 0.             | 0.             | 0.             | 0.             | 125,000.       |
| DAVID AND LINDA<br>KURFESS             | 0.             | 0.             | 0.             | 171,000.       | 0.             |
| GROSSWILER DAIRY                       | 0.             | 0.             | 0.             | 574,345.       | 0.             |
| MOLLY SHEPHERD                         | 0.             | 0.             | 0.             | 170,000.       | 0.             |
|  |                |                |                |                |                |
| Total to Schedule A, Part III, Line 7a | 202,800.       | 7,288.         | 108,122.       | 918,180.       | 130,158.       |

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

36-3479966

2019

Name of the organization Employer identification number

FLATHEAD LAND TRUST

Organization type (check one): Filers of: Section: X = 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \_\_\_\_\_\_ 🕨 \$ \_ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

 $\ \ \, \text{LHA} \ \ \, \text{For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.}$ 

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization Employer identification number

#### FLATHEAD LAND TRUST

36-3479966

| Part I      | Contributors (see instructions). Use duplicate copies of Part I if additional              | al space is needed.        |                              |
|-------------|--|----------------------------|------------------------------|
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d) Type of contribution     |
| 1           | AGL FOUNDATION NORTHERN TRUST  440 ROYAL PALM WAY  PALM BEACH, FL 33480                    | \$10,000.                  | Person X Payroll             |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions    | (d) Type of contribution     |
| 2           | BIBLER FOUNDATION  PO BOX 1195  KALISPELL, MT 59903  | \$10,000.                  | Person X Payroll             |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions    | (d) Type of contribution     |
| 3           | THE SUSTAINABILITY FUND OF THE FLATHEAD COMM. FOUNDATION  PO BOX 2063  KALISPELL, MT 59903 | \$15,000 <b>.</b>          | Person X Payroll             |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions    | (d) Type of contribution     |
| 4           | CHARLOTTE MARTIN FOUNDATION  PO BOX 1733  SEATTLE, WA 98111                                | \$10,000.                  | Person X Payroll             |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d) Type of contribution     |
| 5           | WHITEFISH COMMUNITY FOUNDATION  PO BOX 1060  WHITEFISH, MT 59937                           | \$\$                       | Person X Payroll             |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d) Type of contribution     |
| 6           | DAVID AND CHET BARCLAY  12830 HANOVER ST  LOS ANGELES, CA 90049-3717                       | \$5,000.                   | Person X Payroll             |
| 000450 11 0 |  | Cabadula B /Farms          | 000 000 F7 ar 000 PE\ (0040\ |

Name of organization Employer identification number

#### FLATHEAD LAND TRUST

36-3479966

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. |                         |  |  |  |  |  |
|------------|--|-------------------------|--|--|--|--|--|
| (a)        | (b)  | (c)                     | (d)  |  |  |  |  |
| No.        | Name, address, and ZIP + 4   | Total contributions     | Type of contribution   |  |  |  |  |
| 7          | DEL AND LINDA COOLIDGE LIVING TRUST  1850 FOUR WHEEL DRIVE  WHITEFISH, MT 59937                | \$                      | Person Payroll Noncash X (Complete Part II for noncash contributions.) |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions | (d)<br>Type of contribution  |  |  |  |  |
|            |  | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.)   |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions | (d) Type of contribution   |  |  |  |  |
|            |  | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.)   |  |  |  |  |
| (a)        | (b)  | (c)                     | (d)  |  |  |  |  |
| No.        | Name, address, and ZIP + 4   | Total contributions     | Person Payroll Complete Part II for noncash contributions.             |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions | (d) Type of contribution   |  |  |  |  |
|            |  | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.)   |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions | (d) Type of contribution   |  |  |  |  |
| NO.        | Name, address, and ZIP + 4   | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.)   |  |  |  |  |

FLATHEAD LAND TRUST

Name of organization **Employer identification number** 36-3479966

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. (a) No. (d) (b) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I DONATION VALUE OF CONSERVATION 7 EASEMENT 06/06/19 125,000. (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (d) (b) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given **Date received** (See instructions.) Part I

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Name of organization Employer identification number FLATHEAD LAND TRUST 36-3479966 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year

| No.<br>om<br>art I | (b) Purpose of gift            | (c) Use of gift     | (d) Description of how gift is held      |
|--------------------|--------------------------------|---------------------|--|
|                    |                                | (e) Transfer of gif | ift                                      |
|                    | Transferee's name, address, ar | nd ZIP + 4          | Relationship of transferor to transferee |
| No.<br>om<br>rt I  | (b) Purpose of gift            | (c) Use of gift     | (d) Description of how gift is held      |
|                    | Transferee's name, address, ar | (e) Transfer of gif | Relationship of transferor to transferee |
| No.                | (b) Purpose of gift            | (c) Use of gift     | (d) Description of how gift is held      |
|                    |                                |                     |  |
|                    | Transferee's name, address, ar | (e) Transfer of gif | Relationship of transferor to transferee |
| No.<br>om<br>irt I | (b) Purpose of gift            | (c) Use of gift     | (d) Description of how gift is held      |
| _   _              |                                | (e) Transfer of gif | ift                                      |
|                    | Transferee's name, address, ar | nd ZIP + 4          | Relationship of transferor to transferee |

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

FLATHEAD LAND TRUST

Employer identification number 36-3479966

| Pai | Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the |   |                |                                 |  |  |
|-----|--|---|----------------|---------------------------------|--|--|
|     | organization answered "Yes" on Form 990, Part IV, lin  | e 6.  |                |                                 |  |  |
|     |  | (a) Donor advised funds                         | <b>(b)</b> Fur | nds and other accounts          |  |  |
| 1   | Total number at end of year  |   |                |                                 |  |  |
| 2   | Aggregate value of contributions to (during year)  |   |                |                                 |  |  |
| 3   | Aggregate value of grants from (during year)   |   |                |                                 |  |  |
| 4   | Aggregate value at end of year   |   |                |                                 |  |  |
| 5   | Did the organization inform all donors and donor advisors in   | writing that the assets held in donor advised   | d funds        |                                 |  |  |
|     | are the organization's property, subject to the organization's   | exclusive legal control?                        |                | Yes No                          |  |  |
| 6   | Did the organization inform all grantees, donors, and donor a  |   |                |                                 |  |  |
|     | for charitable purposes and not for the benefit of the donor of  | or donor advisor, or for any other purpose co   | onferring      |                                 |  |  |
|     | impermissible private benefit?   |   |                | Yes No                          |  |  |
| Pai |  |   |                |                                 |  |  |
| 1   | Purpose(s) of conservation easements held by the organization  | on (check all that apply).                      |                |                                 |  |  |
|     | X Preservation of land for public use (for example, recrea   | tion or education) Preservation of a            | historically   | important land area             |  |  |
|     | X Protection of natural habitat  | Preservation of a                               | certified hi   | istoric structure               |  |  |
|     | X Preservation of open space   |   |                |                                 |  |  |
| 2   | Complete lines 2a through 2d if the organization held a qualit   | fied conservation contribution in the form of   | a conserv      | ation easement on the last      |  |  |
|     | day of the tax year.   |   |                | Held at the End of the Tax Year |  |  |
| а   | Total number of conservation easements   |   | 2a             | 61                              |  |  |
| b   | Total acreage restricted by conservation easements   |   | 2b             | 11,440.00                       |  |  |
| С   | Number of conservation easements on a certified historic str   | ucture included in (a)                          | 2c             |                                 |  |  |
| d   | Number of conservation easements included in (c) acquired  | after 7/25/06, and not on a historic structure  | Э              |                                 |  |  |
|     | listed in the National Register  |   | 2d             |                                 |  |  |
| 3   | Number of conservation easements modified, transferred, re   |   |                | n during the tax                |  |  |
|     | year ▶   |   |                |                                 |  |  |
| 4   | Number of states where property subject to conservation ea   | sement is located >1                            |                |                                 |  |  |
| 5   | Does the organization have a written policy regarding the per  | riodic monitoring, inspection, handling of      |                |                                 |  |  |
|     | violations, and enforcement of the conservation easements i  | t holds?  |                | X Yes No                        |  |  |
| 6   | Staff and volunteer hours devoted to monitoring, inspecting,   |   |                |                                 |  |  |
|     | <b>→</b> 350   |   |                |                                 |  |  |
| 7   | Amount of expenses incurred in monitoring, inspecting, hand  | dling of violations, and enforcing conservation | n easeme       | nts during the year             |  |  |
|     | <b>▶</b> \$8,415.  |   |                |                                 |  |  |
| 8   | Does each conservation easement reported on line 2(d) above  |   |                |                                 |  |  |
|     | and section 170(h)(4)(B)(ii)?  |   |                |                                 |  |  |
| 9   | In Part XIII, describe how the organization reports conservation   | -   |                |                                 |  |  |
|     | balance sheet, and include, if applicable, the text of the foot  | note to the organization's financial statemer   | its that de    | scribes the                     |  |  |
| D-1 | organization's accounting for conservation easements.  | ( A. J. Life Levie al Transceron and Otto       | 0:             | I A I .                         |  |  |
| Pal | t III Organizations Maintaining Collections o  | -   | ier Simi       | iar Assets.                     |  |  |
|     | Complete if the organization answered "Yes" on Form  |   |                | <u> </u>                        |  |  |
| 1a  | If the organization elected, as permitted under FASB ASC 95  |   |                |                                 |  |  |
|     | of art, historical treasures, or other similar assets held for pul                                       | · · · · · · · · · · · · · · · · · · ·           |                | fpublic                         |  |  |
|     | service, provide in Part XIII the text of the footnote to its final                                      |   |                |                                 |  |  |
| b   | If the organization elected, as permitted under FASB ASC 95  |   |                |                                 |  |  |
|     | art, historical treasures, or other similar assets held for public                                       | exhibition, education, or research in furthe    | rance of p     | ublic service,                  |  |  |
|     | provide the following amounts relating to these items:   |   |                |                                 |  |  |
|     | (i) Revenue included on Form 990, Part VIII, line 1  |   |                | \$                              |  |  |
|     | (ii) Assets included in Form 990, Part X   |   |                | \$                              |  |  |
| 2   | If the organization received or held works of art, historical tre  |   | jain, provid   | de                              |  |  |
|     | the following amounts required to be reported under FASB A   | _   |                |                                 |  |  |
| а   | Revenue included on Form 990, Part VIII, line 1  |   |                |                                 |  |  |
| b   | Assets included in Form 990, Part X  |   |                | \$                              |  |  |

| Bart III  Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets/continued/   Suling the organization is acquisition, accession, and other records, check any of the following that make significant use of its collection terms (check all that apply):  | Sche | dule D (Form 990) 2019 FLATHEA                    | D LAND TRU              | ST                      |                    | 3  | 86-34            | 79966              | Page <b>2</b> |
|--|------|---|-------------------------|-------------------------|--------------------|--|------------------|--------------------|---------------|
| a   Public whibition   d   Loan or exchange program   a   Public whibition   d   Cother   b   Scholarly research   e   Other   b   Scholarly research   e   Other   c   Preservation for huse generations   d   Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?   Vee   No   Part W   Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, fusites, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 1.  1b   If "Yes," explain the arrangement in Part XIII and complete the following table:   Amount   c Beginning balance   In   Description   Pear   c Beginning balance   In   c Bolativotions during the year   In   c Bolativotions   In   c Bolativotion  | Par  | t III Organizations Maintaining C                 | Collections of A        | rt, Historical Tı       | reasures, or O     | ther Simila                                      | r Asse           | <b>ts</b> (continu | ed)           |
| a Public exhibition d  | 3    | Using the organization's acquisition, access      | ion, and other record   | ls, check any of the    | following that mal | ce significant ι                                 | use of its       |                    |               |
| b Scholarly research for future generations  c Preservation for future generations  d Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similiar assets to be sold to raise funds rather than to be maintained as part of the organization collection?   |      | collection items (check all that apply):          |                         |                         |                    |  |                  |                    |               |
| c Preservation for future generations 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  5 During the year, did the organization solicit or receive donations of air, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization is collection?  Feart V Excrow and Custodial Arrangements. Complete if the organization answered "Ves" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21.  1b If "Yes," explain the arrangement in Part XIII and complete the following table:  C Beginning balance  C Beginning balance  1 Additions during the year  1 Beginning balance  1 Additions during the year  1 Ending balance and additions during the year  1 Ending balance and additions during the year  2 Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  1 Yes No  5 If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII  Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part X, line 10.  1a Beginning of year balance  (a) Current year  (b) Prior year  (c) Prior years back (c) Three years back (e) Four years back (e)  | а    | Public exhibition                                 | d                       | Loan or exc             | change program     |  |                  |                    |               |
| 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?    Ves   | b    | b Scholarly research e Other                      |                         |                         |                    |  |                  |                    |               |
| 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be self to raise funds rather than to be maintained as part of the organization's collection?  Part IV   Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part XIV, line 21.  Is the organization an angent, flustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XIV, line 11 in 12   | С    | Preservation for future generations               |                         |                         |                    |  |                  |                    |               |
| 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be self to raise funds rather than to be maintained as part of the organization's collection?  Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  Is the organization an angent, flustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  If "Yes," explain the arrangement in Part XIII and complete the following table:  □ Beginning balance □ Beginning balance □ Distributions during the year □ Distributions  | 4    | Provide a description of the organization's co    | ollections and explain  | n how they further      | the organization's | exempt purpos                                    | se in Par        | t XIII.            |               |
| Part V   Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.    Tall is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?   | 5    |   |                         |                         |                    |  |                  |                    |               |
| reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  b If "Yes," explain the arrangement in Part XIII and complete the following table:  C Beginning balance  d Additions during the year  1e  |      | to be sold to raise funds rather than to be m     | aintained as part of t  | he organization's c     | ollection?         |  | $\square$        | Yes                | ☐ No          |
| reported an amount on Form 990, Part X, line 21.  1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  | Par  | t IV Escrow and Custodial Arran                   | gements. Comple         | ete if the organization | on answered "Yes"  | on Form 990,                                     | , Part IV,       | line 9, or         |               |
| on Form 990, Part X?  b if "Yes," explain the arrangement in Part XIII and complete the following table:  C Beginning balance  d Additions during the year  e Distributions during the year  f Ending balance  2a Did the organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability?  yes No  b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII    Part V   Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part X, line 10.  1a Beginning of year balance    (a) Current year   (b) Prior year   (c) Two years back   (q) Three years back   (e) Four years back   (  |      |   | -                       | · ·                     |                    |  |                  |                    |               |
| on Form 990, Part X?  b If "Yes," explain the arrangement in Part XIII and complete the following table:  C Beginning balance  d Additions during the year  e Distributions during the year  f Ending balance  2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability  Yes No  b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII.    Part V   Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part X, line 10.  1a Beginning of year balance   (a) Current year (b) Prior year (c) Two years back (g) Three years back (e) Four years back (b) Contributions   (a) Current year (b) Prior year (c) Two years back (g) Three years back (e) Four years back (e) Contributions   (a) Current year (b) Prior year (b) Prior year (c) Two years back (e) Four years bac  | 1a   | Is the organization an agent, trustee, custod     | ian or other intermed   | liary for contributio   | ns or other assets | not included                                     |                  |                    |               |
| b If "Yes," explain the arrangement in Part XIII and complete the following table:    C   Amount   1c   Amount   1c   Id   Id   Id   Id   Id   Id   Id   I   |      |   |                         |                         |                    |  |                  | Yes                | ☐ No          |
| d Additions during the year e Distributions during the year 1  | b    |   |                         |                         |                    |  |                  |                    |               |
| C   Beginning balance     1c   |      | , 1   | •                       | 3                       |                    |  |                  | Amount             |               |
| d Additions during the year  f Ending balance  2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Ves   | c    | Beginning balance                                 |                         |                         |                    | 10   |                  | 7                  |               |
| E plstributions during the year   f   f   Ending balance   2a   Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?   Yes   No   No   No   No   No   No   No   N   |      |   |                         |                         |                    |  |                  |                    |               |
| f Ending balance   |      |   |                         |                         |                    |  |                  |                    |               |
| 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part N, line 10.    Complete if the organization answered "Yes" on Form 990, Part N, line 10.    Complete if the organization answered "Yes" on Form 990, Part N, line 10.    Complete if the organization answered "Yes" on Form 990, Part N, line 10.    Complete if the organization answered "Yes" on Form 990, Part N, line 10.    Complete if the organization answered "Yes" on Form 990, Part N, line 10.    Complete if the organization answered "Yes" on Form 990, Part N, line 10.    Complete if the organization answered "Yes" on Form 990, Part N, line 10.    Complete if the organization answered "Yes" on Form 990, Part N, line 10.    Complete if the organization answered "Yes" on Form 990, Part N, line 10.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, Part N, line 11.    Complete if the organization answered "Yes" on Form 990, P |      |   |                         |                         |                    |  |                  |                    |               |
| Bill Tyes, "explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII into 10.   Part V   Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.   Calcument year   (a) Current year   (b) Prior year   (c) Two years back   (d) Three years back   (e) Four years back   (d) Three years back   (e) Four years years   (e) Four y   |      |   |                         |                         |                    |  |                  | Voc                | No            |
| Part V   Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.   (a) Current year   (b) Prior year   (c) Two years back   (d) Three years back   (e) Four years back   (d) Three years back   (e) Four years back   (d) Three years back   (e) Four y    |      | _   |                         |                         |                    | •  |                  |                    |               |
| (a) Current year   (b) Prior year   (c) Two years back   (d) Three years back   (e) Four years back   (d) Three years   (d) Three ye    |      |   |                         |                         |                    |  |                  |                    |               |
| 1a Beginning of year balance       44,091.       45,131.       61,476.       57,802.       60,746.         b Contributions       10,000.       3,674.       -2,944.         c Net investment earnings, gains, and losses of Grants or scholarships       14,512.       -1,040.       10,155.       3,674.       -2,944.         e Other expenditures for facilities and programs       26,500.       3,674.       -2,944.         f Administrative expenses       9 End of year balance       68,603.       44,091.       45,131.       61,476.       57,802.         2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:       a Board designated or quasi-endowment ▶ 9.00 %       9       51.00 %       57.802.         b Permanent endowment ▶ 40.00 %       40.0  | · u  | Eliastificità anasi complete                      | i                       |                         | 1                  | <u> </u>   | are hack         | (a) Four v         | pare hack     |
| b Contributions 10,000.  | 10   | Paginning of year balance                         | <del>'</del>            | · , , ,                 | <del>, , ,</del>   | <del>                                     </del> |                  | . , ,              |               |
| c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance  Permanent endowment ▶ 51.00  |      |   |                         | +3,131                  | 01,17              | -  | 77,002.          |                    | 00,740.       |
| d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 68,603. 44,091. 45,131. 61,476. 57,802.  2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ▶ 9.00 % b Permanent endowment ▶ 51.00 % The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations (ii) Related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation  1a Land b Buildings c Leasehold improvements d Equipment 11, 393 10, 892 501 €   |      |   |                         | 1 040                   | 10 15              | =  | 2 671            |                    | 2 944         |
| e Other expenditures for facilities and programs  f Administrative expenses g End of year balance 68,603. 44,091. 45,131. 61,476. 57,802.  2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment 51.00 % b Permanent endowment 10.00 % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations (ii) Related organizations (iii) Related organizations (iii) Related organizations 5 If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value depreciation  1a Land b Buildings c Leasehold improvements d Equipment 4 Equipment 4 Equipment 4 Equipment 5 1.00 5 1.00 5 2.00 5 2.00 5 2.00 5 3.00 5 3.00 5 3.00 6 2.00 6 3.00 6  |      | 3 / 3 /   | 14,512.                 | -1,040                  | . 10,15            | ?-   | 3,0/4.           |                    | -2,944.       |
| and programs  f Administrative expenses g End of year balance  68,603. 44,091. 45,131. 61,476. 57,802.  2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ▶ 9.00 % b Permanent endowment ▶ 51.00 % The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations (ii) Related organizations (iii) Related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (other)  a Land b Buildings c Leasehold improvements d Equipment c Leasehold improvements d Equipment 11,393. 10,892. 501.  |      |   |                         |                         |                    |  |                  |                    |               |
| g End of year balance 68,603. 44,091. 45,131. 61,476. 57,802.  2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:  a Board designated or quasi-endowment ▶ 9 ⋅ 00 %  b Permanent endowment ▶ 51 ⋅ 00 %  The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations 3a(ii) X ii) Related organizations by:  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (investment) basis (other) (c) Accumulated depreciation depreciation assis (investment) assis (other) (c) Accumulated depreciation depreciation assis (investment) assis (other) (c) Accumulated depreciation be buildings  c Leasehold improvements (b) Buildings (c) Leasehold improvements (c) Accumulated depreciation (d) Book value be accumulated depreciation (d) Book value (d) B  | е    | Other expenditures for facilities                 |                         |                         |                    | _  |                  |                    |               |
| g End of year balance 68,603, 44,091, 45,131, 61,476, 57,802.  2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:  a Board designated or quasi-endowment ▶ 9,00 %  b Permanent endowment ▶ 51.00 %  The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations 3a(i) X  ii) Related organizations 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (investment) basis (other) (c) Accumulated depreciation  1a Land  b Buildings  c Leasehold improvements  d Equipment  c Other  Other   |      | -   |                         |                         | 26,50              | 0.   |                  |                    |               |
| Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:  a Board designated or quasi-endowment ▶ 9 ⋅ 00 %  b Permanent endowment ▶ 51 ⋅ 00 %  The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations (ii) Related organizations  b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  b Buildings  c Leasehold improvements  d Equipment  11,393 10,892 501 501 600 600 600 600 600 600 600 600 600 6  | f    | Administrative expenses                           |                         |                         |                    |  |                  |                    |               |
| a Board designated or quasi-endowment ▶ 9.00 % b Permanent endowment ▶ 51.00 % c Term endowment ▶ 40.00 % The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations 3a(ii) X (ii) Related organizations 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (investment) basis (other) depreciation  1a Land 5b Buildings c Leasehold improvements 111,393. 10,892. 501.  e Other 51.00 %  | g    |   |                         | <u>'</u>                | · · · · · ·        | 1.   | 51,476.          |                    | 57,802.       |
| b Permanent endowment ▶ 51.00  | 2    | Provide the estimated percentage of the cur       |                         | e (line 1g, column (    | a)) held as:       |  |                  |                    |               |
| c Term endowment ▶ 40.00 % The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations (ii) Related organizations  b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  b Buildings  c Leasehold improvements d Equipment  11,393. 10,892. 501. e Other   | а    |   | 9.00                    | _%                      |                    |  |                  |                    |               |
| The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations  (ii) Related organizations  (iii) Related organizations  (iii) Related organizations  (iiii) Related organizations  (iv) If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  basis (other)  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Complete if t | b    |   |                         |                         |                    |  |                  |                    |               |
| Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations (ii) Related organizations  b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  b Buildings  c Leasehold improvements  d Equipment  Other  Other  | С    | Term endowment ► 40.00                            | %                       |                         |                    |  |                  |                    |               |
| by: (i) Unrelated organizations (ii) Related organizations (iii) Related organizations |      | The percentages on lines 2a, 2b, and 2c sho       | ould equal 100%.        |                         |                    |  |                  |                    |               |
| (ii) Unrelated organizations (iii) Related organizations (ii) Related organizations (ii) Related organizations (iii) Related organizations (ii | За   | Are there endowment funds not in the posse        | ession of the organiza  | ation that are held a   | and administered f | or the organiza                                  | ation            |                    |               |
| (ii) Related organizations  b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  basis (other)  1a Land  b Buildings  c Leasehold improvements  d Equipment  e Other  |      | by:   |                         |                         |                    |  |                  | Y                  | es No         |
| (ii) Related organizations  b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (other)  (b) Cost or other basis (other)  (c) Accumulated depreciation  1a Land  b Buildings  c Leasehold improvements  d Equipment  e Other   |      | (i) Unrelated organizations                       |                         |                         |                    |  |                  | 3a(i)              | X             |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  basis (other)  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  (b) Cost or other basis (other)  (c) Accumulated depreciation  1a Land  b Buildings  c Leasehold improvements  d Equipment  c Other   |      |   |                         |                         |                    |  |                  | 3a(ii)             | X             |
| 4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  basis (other)  C) Accumulated depreciation  1a Land  b Buildings  c Leasehold improvements  d Equipment  e Other   | b    | If "Yes" on line 3a(ii), are the related organiza | ations listed as requir | red on Schedule R       | >                  |  |                  |                    |               |
| Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (other)  (b) Cost or other basis (other)  (c) Accumulated depreciation  1a Land  b Buildings  c Leasehold improvements  d Equipment  e Other   | 4    |   |                         |                         |                    |  |                  |                    | <u> </u>      |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (other)  (b) Cost or other basis (other)  (c) Accumulated depreciation  1a Land  b Buildings  c Leasehold improvements  d Equipment  e Other  | Par  |   |                         |                         |                    |  |                  |                    |               |
| Description of property  (a) Cost or other basis (investment)  (b) Cost or other basis (other)  (c) Accumulated depreciation  (d) Book value  (d) Book value  (e) Equipment  (f) Accumulated depreciation  (f) Cost or other basis (other)  (g) Accumulated depreciation  (h) Cost or other basis (other)   |      |   |                         | ). Part IV. line 11a.   | See Form 990. Par  | t X. line 10.                                    |                  |                    |               |
| basis (investment) basis (other) depreciation  1a Land b Buildings c Leasehold improvements d Equipment e Other  |      |   |                         |                         |                    |  | 4 T              | (d) Book           | value         |
| ta Land b Buildings c Leasehold improvements d Equipment e Other   |      | becomplied of property                            | 1 ' '                   |                         |                    | •  | 1                | (a) Book           | value         |
| b Buildings c Leasehold improvements d Equipment e Other   |      | Land  | <u> </u>                | , , , , ,               | , ,                |  |                  |                    |               |
| c Leasehold improvements d Equipment 11,393. 10,892. 501.  |      |   |                         |                         |                    |  |                  |                    |               |
| d Equipment 11,393. 10,892. 501.   |      |   |                         |                         |                    |  | <del>-   -</del> |                    |               |
| e Other  |      |   |                         | 1                       | 1 393              | 10 89  | 12.              |                    | 501           |
|  |      |   |                         |                         | ,,                 | 10,00  |                  |                    | <u> </u>      |
|  |      |   |                         | X column (R) line       | 10c)               |  |                  |                    | 501.          |

Schedule D (Form 990) 2019

| Schedule D (Form 990) 2019 FLATHEAD LAN   | ID TRUST                                  | 36  | -3479966 <sub>Page</sub> |
|---|---|---|--------------------------|
| Part VII Investments - Other Securities.  |   |   |                          |
| Complete if the organization answered "Yes" of (a) Description of security or category (including name of security) |   |   | d of year market value   |
|   | (b) Book value                            | (c) Method of valuation: Cost or en                                     | u-or-year market value   |
| (1) Financial derivatives   |   |   |                          |
| (2) Closely held equity interests   |   |   |                          |
| (3) Other   |   |   |                          |
| (A)   |   |   |                          |
| (B)   |   |   |                          |
| (C)   |   |   |                          |
| (D)   |   |   |                          |
| (E)   |   |   |                          |
| (F)   |   |   |                          |
| (G)   |   |   |                          |
| (H)   |   |   |                          |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)  |   |   |                          |
| Part VIII Investments - Program Related.  | E 000 B :::::                             | 11 0 5 222 5  |                          |
| Complete if the organization answered "Yes" o   | n Form 990, Part IV, line (b) Book value  | 11c. See Form 990, Part X, line 13. (c) Method of valuation: Cost or en | d of year market yelve   |
| ` ' '   | (b) BOOK Value                            | (c) Method of Valuation. Cost of en                                     | u-or-year market value   |
| (1)   |   |   |                          |
| (2)   |   |   |                          |
| (3)   |   |   |                          |
| (4)   |   |   |                          |
| (5)   |   |   |                          |
| (6)   |   |   |                          |
| (7)   |   |   |                          |
| (8)   |   |   |                          |
| (9)   |   |   |                          |
| Fotal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ► Part IX Other Assets.                            |   |   |                          |
|   | - F 000 B+ IV II                          | 11d Occ Forms 000 Book V Broad F  |                          |
| Complete if the organization answered "Yes" o   | en Form 990, Part IV, line<br>rescription | 11d. See Form 990, Part X, line 15.                                     | (b) Book value           |
| •   | escription                                |   | (b) Book value           |
| (1)   |   |   |                          |
| (2)   |   |   |                          |
| (3)   |   |   |                          |
| (4)   |   |   |                          |
| (5)   |   |   |                          |
| (6)   |   |   |                          |
| (7)   |   |   |                          |
| (8)   |   |   |                          |
| (9)   | 45)                                       |   |                          |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line  Part X Other Liabilities.                            | 15.)                                      |   |                          |
| Complete if the organization answered "Yes" of  | n Form 000 Dort IV line                   | 110 or 11f Coo Form 000 Port V line 06                                  | =                        |
| (a) December of Bability  | on Form 990, Part IV, line                | The or Th. See Form 990, Part X, line 25                                | (b) Book value           |
| ., , , , , , , , , , , , , , , , , , ,  |   |   | (b) DOOK VAIUE           |
| (1) Federal income taxes  |   |   |                          |
| (2)   |   |   |                          |
| (3)   |   |   |                          |
| (4)   |   |   |                          |
| (5)   |   |   |                          |
| (6)   |   |   |                          |
| (7)   |   |   | 1                        |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII..

(8) (9)

| _   | t XI   Reconciliation of Revenue per Audited Financial State   | ments With Rev         | enue per Return.                     | • Fage 1 |
|-----|--|------------------------|--------------------------------------|----------|
|     | Complete if the organization answered "Yes" on Form 990, Part IV, line   |                        | реготемент                           |          |
| 1   | T  |                        | 1                                    |          |
| 2   | Amounts included on line 1 but not on Form 990, Part VIII, line 12:  |                        |                                      |          |
| а   | Net unrealized gains (losses) on investments   | 2a                     |                                      |          |
| b   | Donated services and use of facilities   |                        |                                      |          |
| С   | Recoveries of prior year grants  |                        |                                      |          |
| d   | Other (Describe in Part XIII.)   |                        |                                      |          |
| е   | Add lines 2a through 2d  |                        | 2e                                   |          |
| 3   | Subtract line 2e from line 1   |                        | 3                                    |          |
| 4   | Amounts included on Form 990, Part VIII, line 12, but not on line 1:   |                        |                                      |          |
| а   | Investment expenses not included on Form 990, Part VIII, line 7b   |                        |                                      |          |
| b   | Other (Describe in Part XIII.)   | 4b                     |                                      |          |
| С   | Add lines 4a and 4b  |                        |                                      |          |
| 5   | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)  |                        |                                      |          |
| Pai | rt XII Reconciliation of Expenses per Audited Financial State  |                        | penses per Return.                   |          |
|     | Complete if the organization answered "Yes" on Form 990, Part IV, line   |                        |                                      |          |
| 1   | Total expenses and losses per audited financial statements   |                        | 1                                    |          |
| 2   | Amounts included on line 1 but not on Form 990, Part IX, line 25:  | 1 - 1                  |                                      |          |
| а   | Donated services and use of facilities   |                        |                                      |          |
| b   | Prior year adjustments   |                        |                                      |          |
| С.  | Other losses   |                        |                                      |          |
| d   | Other (Describe in Part XIII.)   | •                      |                                      |          |
| _   | Add lines 2a through 2d  |                        |                                      |          |
| 3   | Subtract line 2e from line 1   |                        | 3                                    |          |
| 4   | Amounts included on Form 990, Part IX, line 25, but not on line 1:   | امدا                   |                                      |          |
| a   | Investment expenses not included on Form 990, Part VIII, line 7b   |                        |                                      |          |
|     | Other (Describe in Part XIII.)   |                        | 10                                   |          |
| 5   | Add lines <b>4a</b> and <b>4b</b> Total expenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18.) |                        |                                      |          |
|     | rt XIII Supplemental Information.  |                        |                                      |          |
|     | ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; F  | Part IV lines 1b and 2 | Ph: Part V line 4: Part X line 2: Pa | art XI   |
|     | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any   |                        |                                      | 21 . 7 , |
|     |  |                        |                                      |          |
|     |  |                        |                                      |          |
| PAI | RT II, LINE 9:   |                        |                                      |          |
|     |  |                        |                                      |          |
| EAS | SEMENTS ARE VALUED AT ZERO AND ARE NOT R   | EPORTED ON             | THE FINANCIAL                        |          |
|     |  |                        |                                      |          |
| STZ | ATEMENT BALANCE SHEET.   |                        |                                      |          |
|     |  |                        |                                      |          |
|     |  |                        |                                      |          |
|     |  |                        |                                      |          |
| PAI | RT V, LINE 4:  |                        |                                      |          |
| PAI | RT V, LINE 4: THE ENDOWMENT FUNDS WERE E   | STABLISHED             | TO HOLD AND GENE                     | RATE     |
|     |  |                        |                                      |          |
| FUI | NDS TO SUPPORT THE ORGANIZATION AND ITS  | PRIVATE LAN            | ID CONSERVATION                      |          |
| AC: | FIVITIES. THE INTEREST AND EARNINGS MAY  | BE USED FOR            | OPERATING EXPEN                      | SES      |
|     |  |                        |                                      |          |
| KEI | LATED TO THE ORGANIZATION'S CONSERVATION   | WORK, SUCE             | AS SALARIES,                         |          |
| OVI | ERHEAD COSTS, OR OTHER RELATED EXPENSES.   | THE PRINCI             | PAL CANNOT BE US                     | ED.      |
|     |  |                        |                                      |          |

| Schedule D (Form 990) 2019 FLATHEAD LAND TRUST   | 36-3479966 Page 5 |
|--|-------------------|
| Schedule D (Form 990) 2019 FLATHEAD LAND TRUST  Part XIII Supplemental Information (continued) |                   |
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#### **SCHEDULE G**

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Schedule G (Form 990 or 990-EZ) 2019

| -  |   |                                      |  |                                   |         | Employer identification number                                  |   |  |  |
|--|---|--------------------------------------|--|-----------------------------------|---------|---|---|--|--|
| FLATHEAD LAND TRUST  |   |                                      |  |                                   |         |   | 36-3479966  |  |  |
| Part I Fundraising Activities required to complete this par  | <ul> <li>Complete if the organization answet</li> </ul> | red "Y                               | es" o  | n Form 990, Part IV,              | line 1  | 7. Form 990-E2  | Z filers are not  |  |  |
| 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.  a |   |                                      |  |                                   |         |   |   |  |  |
| (i) Name and address of individual or entity (fundraiser)  | (ii) Activity   | fundr<br>have c<br>or cor<br>contrib | Did<br>raiser<br>ustody<br>itrol of<br>utions? | (iv) Gross receipts from activity | to (d   | Amount paid<br>or retained by)<br>fundraiser<br>ted in col. (i) | (vi) Amount paid<br>to (or retained by)<br>organization |  |  |
|  |   | Yes                                  | No   |                                   |         |   |   |  |  |
|  |   |                                      |  |                                   |         |   |   |  |  |
|  |   |                                      |  |                                   |         |   |   |  |  |
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|  |   |                                      |  |                                   |         |   |   |  |  |
|  |   |                                      |  |                                   |         |   |   |  |  |
| Total  |   |                                      | <b>•</b>                                       |                                   |         |   |   |  |  |
| 3 List all states in which the organization or licensing.  |   |                                      | outions  | s or has been notified            | d it is | exempt from re  | egistration   |  |  |
|  |   |                                      |  |                                   |         |   |   |  |  |
|  |   |                                      |  |                                   |         |   |   |  |  |
|  |   |                                      |  |                                   |         |   |   |  |  |
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|  |   |                                      |  |                                   |         |   |   |  |  |
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|  |   |                                      |  |                                   |         |   |   |  |  |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 **(b)** Event #2 (c) Other events (d) Total events THE LAND SUMMER NONE (add col. (a) through SOLSTICE PAR AFFAIR col. (c)) (event type) (event type) (total number) Revenue 22,433. 6,097. 28,530. 1 Gross receipts 2 Less: Contributions 22,433. 6,097. 28,530. 3 Gross income (line 1 minus line 2) ........ 4 Cash prizes 5 Noncash prizes Direct Expenses 6 Rent/facility costs 2,011. 87. 2,098. 7 Food and beverages 8 Entertainment 4,557. 1,085. 5,642. 9 Other direct expenses ,740. 10 Direct expense summary. Add lines 4 through 9 in column (d) 11 Net income summary. Subtract line 10 from line 3, column (d) Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add Revenue (a) Bingo (c) Other gaming bingo/progressive bingo col. (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses 3 Noncash prizes 4 Rent/facility costs 5 Other direct expenses ..... Yes Yes Yes 6 Volunteer labor No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) **9** Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? **b** If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? \_\_\_\_\_ Yes \_\_\_\_ No **b** If "Yes," explain:

| Sch | nedule G (Form 990 or 990-EZ) 2019 FLATHEAD LAND TRUST   | -347      | 9966     | Page <b>3</b> |
|-----|--|-----------|----------|---------------|
|     | Does the organization conduct gaming activities with nonmembers?   |           | Yes      | No No         |
|     | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed  |           |          |               |
|     | to administer charitable gaming?   | $\square$ | Yes      | ☐ No          |
| 13  | Indicate the percentage of gaming activity conducted in:   |           |          |               |
| a   | a The organization's facility  | 13        | а        | %             |
|     | n outside facility   | 131       | <b>o</b> | %             |
| 14  | Enter the name and address of the person who prepares the organization's gaming/special events books and records:  |           |          |               |
|     | Name   |           |          |               |
|     | Address >  |           |          |               |
| 15a | a Does the organization have a contract with a third party from whom the organization receives gaming revenue?   |           | Yes      | ☐ No          |
| k   | o If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount  |           |          |               |
|     | of gaming revenue retained by the third party > \$   |           |          |               |
| c   | If "Yes," enter name and address of the third party:   |           |          |               |
|     | Name ▶   |           |          |               |
|     | Address >  |           |          |               |
| 16  |  |           |          |               |
| 10  | Gaming manager information:  |           |          |               |
|     | Name   |           |          |               |
|     | Gaming manager compensation > \$   |           |          |               |
|     | Description of services provided   |           |          |               |
|     |  |           |          |               |
|     |  |           |          |               |
|     | ☐ Director/officer ☐ Employee ☐ Independent contractor   |           |          |               |
|     |  |           |          |               |
|     | Mandatory distributions:   |           |          |               |
| a   | a Is the organization required under state law to make charitable distributions from the gaming proceeds to  |           | ٦٧       | □ N-          |
|     | retain the state gaming license?  Description Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | └─        | J Yes    | └── No        |
|     | organization's own exempt activities during the tax year > \$  | e         |          |               |
| Pa  | Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and   | Part III, | lines 9  | , 9b, 10b,    |
|     | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.   |           |          |               |
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| Schedule G | i (Form 990 or 990-EZ)                    | FLATHEAD LAND       | TRUST | 36-3479966 Page 4 |
|------------|---|---------------------|-------|-------------------|
| Part IV    | (Form 990 or 990-EZ)<br>Supplemental Info | rmation (continued) |       | <u> </u>          |
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#### **SCHEDULE M** (Form 990)

**Noncash Contributions** 

OMB No. 1545-0047

19

**Open to Public** . Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

FLATHEAD LAND TRUST

Employer identification number 36-3479966

| Par   | rt I Types of Property                             |                     |                         |   |                                  |         |     |     |
|---|--|---------------------|-------------------------|---|----------------------------------|---------|-----|-----|
|   |  | (a)                 | <b>(b)</b><br>Number of | (c)   | (d)                              |         |     |     |
|   |  | Check if applicable | contributions or        | Noncash contribution<br>amounts reported on | Method of de<br>noncash contribu |         | _   | e   |
|   |  | арріюавіс           | items contributed       | Form 990, Part VIII, line 1g                | Tioriodori contribu              | ition a |     |     |
| 1   | Art - Works of art                                 |                     |                         |   |                                  |         |     |     |
| 2   | Art - Historical treasures                         |                     |                         |   |                                  |         |     |     |
| 3   | Art - Fractional interests                         |                     |                         |   |                                  |         |     |     |
| 4   | Books and publications                             |                     |                         |   |                                  |         |     |     |
| 5   | Clothing and household goods                       |                     |                         |   |                                  |         |     |     |
| 6   | Cars and other vehicles                            |                     |                         |   |                                  |         |     |     |
| 7   | Boats and planes                                   |                     |                         |   |                                  |         |     |     |
| 8   | Intellectual property                              |                     |                         |   |                                  |         |     |     |
| 9   | Securities - Publicly traded                       |                     |                         |   |                                  |         |     |     |
| 10  | Securities - Closely held stock                    |                     |                         |   |                                  |         |     |     |
| 11  | Securities - Partnership, LLC, or                  |                     |                         |   |                                  |         |     |     |
|   | trust interests                                    |                     |                         |   |                                  |         |     |     |
| 12  | Securities - Miscellaneous                         |                     |                         |   |                                  |         |     |     |
| 13  | Qualified conservation contribution -              |                     |                         |   |                                  |         |     |     |
|   | Historic structures                                |                     |                         |   |                                  |         |     |     |
| 14  | Qualified conservation contribution - Other        |                     |                         |   |                                  |         |     |     |
| 15  | Real estate - Residential                          |                     |                         |   |                                  |         |     |     |
| 16  | Real estate - Commercial                           |                     |                         |   |                                  |         |     |     |
| 17  | Real estate - Other                                |                     |                         |   |                                  |         |     |     |
| 18  | Collectibles                                       |                     |                         |   |                                  |         |     |     |
| 19  | Food inventory                                     |                     |                         |   |                                  |         |     |     |
| 20  | Drugs and medical supplies                         |                     |                         |   |                                  |         |     |     |
| 21  | Taxidermy  |                     |                         |   |                                  |         |     |     |
| 22  | Historical artifacts                               |                     |                         |   |                                  |         |     |     |
| 23  | Scientific specimens                               |                     |                         |   |                                  |         |     |     |
|   | Archeological artifacts                            | X                   | 1                       | 125 000                                     | APPRAISAL                        |         |     |     |
| 25<br>26                                      | Other (IN KIND DONAT)                              |                     |                         | 123,000.                                    | AFFRAISAL                        |         |     |     |
| 26<br>07                                      | Other ()   |                     |                         |   |                                  |         |     |     |
| 27<br>28                                      | Other ()   |                     |                         |   |                                  |         |     |     |
| <u>20                                    </u> | Number of Forms 8283 received by the organiz       | ation during        | the tay year for c      | ontributions                                |                                  |         |     |     |
| 25  | for which the organization completed Form 828      |                     | •                       |   |                                  |         |     |     |
|   | To whom the organization completed form cze        | , o, r arr rv, r    | sonee / totalowied      | Jonione                                     |                                  |         | Yes | No  |
| 30a   | During the year, did the organization receive by   | contributio         | n anv property rer      | oorted in Part I. lines 1 throu             | ah 28. that it                   |         | 100 | 110 |
|   | must hold for at least three years from the date   |                     |                         |   |                                  |         |     |     |
|   | exempt purposes for the entire holding period?     |                     | •                       | •   |                                  | 30a     |     | Х   |
| b   | If "Yes," describe the arrangement in Part II.     |                     |                         |   |                                  |         |     |     |
| 31  | Does the organization have a gift acceptance p     | olicy that re       | equires the review      | of any nonstandard contrib                  | utions?                          | 31      |     | Х   |
|   | Does the organization hire or use third parties of | •                   | =                       | •   |                                  |         |     |     |
|   | contributions?                                     |                     | _                       |   |                                  | 32a     |     | X   |
| b   | If "Yes," describe in Part II.                     |                     |                         |   |                                  |         |     |     |
| 33  | If the organization didn't report an amount in co  | olumn (c) fo        | r a type of propert     | y for which column (a) is che               | ecked,                           |         |     |     |
|   | describe in Part II.                               |                     |                         |   |                                  |         |     |     |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2019

#### SCHEDULE O

Internal Revenue Service

(Form 990 or 990-EZ)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

 2019 Open to Public

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

FLATHEAD LAND TRUST

Employer identification number 36-3479966

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

VOLUNTARY AGREEMENTS WITH PRIVATE LANDOWNERS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

(CONSERVATION EASEMENTS); WITHIN THAT PROGRAM SERVICE FLT DEVELOPS,

NEGOTIATES, AND ACCEPTS DONATED CONSERVATION EASEMENTS. IN ADDITION

WITH BOTH PRIVATE AND FEDERAL FUNDS, FLT PURCHASES CONSERVATION

EASEMENTS.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

4.RAISED FUNDING NEEDED TO PURCHASE A CONSERVATION EASEMENT WITH THE

DANFORD FAMILY AND PERMANENTLY CONSERVE THE 155-ACRE FLATHEAD RIVER

CONSERVATION PROJECT.

FLATHEAD LAND TRUST HAS ONLY ONE CLASS OF MEMBERSHIP.

FORM 990, PART VI, SECTION A, LINE 7B:

ALL MEMBERS HAVE EQUAL VOTING RIGHTS. A VOTE OF THE MEMBERSHIP IS OBTAINED
WHEN REQUIRED BY MONTANA STATE LAW TO APPROVE SUBSTANTIAL ORGANIZATIONAL
CHANGES SUCH AS CHANGING THE NUMBER OF COMPOSITION OF THE BOARD OF
DIRECTORS, DISSOLUTION OF THE ORGANIZATION, ETC.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PREPARED BY THE ORGANIZATION'S ACCOUNTING FIRM, REVIEWED BY THE ORGANIZATION'S EXECUTIVE DIRECTOR, AND PROVIDED TO THE ORGANIZATION'S

| FLATHEAD LAND TRUST                                       | 36-3479966         |
|---|--------------------|
| BOARD OF DIRECTORS FOR REVIEW AND COMMENT PRIOR TO FILING | THE RETURN WITH    |
| THE IRS.  |                    |
| FORM 990, PART VI, SECTION B, LINE 12C:                   |                    |
| THE "CONFLICT OF INTEREST" POLICY IS PROVIDED TO EACH BOA | RD MEMBER IN THEIR |
| BOARD NOTEBOOK AS WELL AS A SIGNATURE REQUIRED BY THE BOA | RD MEMBER.         |
| FORM 990, PART VI, SECTION B, LINE 15A:                   |                    |
| THE EXECUTIVE DIRECTOR'S COMPENSATION IS REVIEWED AND APP | ROVED BY THE BOARD |
| OF DIRECTORS. THE TOTAL EMPLOYEE COMPENSATION BUDGET IS   | REVIEW AND         |
| APPROVED BY THE BOARD OF DIRECTORS AS PART OF THE ANNUAL  | BUDGET AND         |
| APPROVAL PROCESS. EMPLOYEE COMPENSATION (OTHER THAN THE   | EXECUTIVE          |
| DIRECTOR) IS NOT INDIVIDUALLY REVIEWED BY THE BOARD, BUT  | BY THE EXECUTIVE   |
| DIRECTOR. PUBLISHED SALARY SURVEYS BY THE LAND TRUST ALL  | IANCE AND TRAINING |
| RESOURCES FOR THE ENVIRONMENTAL COMMUNITY ARE USED TO PRO | VIDE COMPARATIVE   |
| COMPENSATION GUIDELINES.                                  |                    |
|   |                    |
| FORM 990, PART VI, SECTION C, LINE 19:                    |                    |
| THE ORGANIZATION'S DOCUMENTS ARE AVAILABLE UPON REQUEST.  |                    |
|   |                    |
|   |                    |
|   |                    |
|   |                    |
|   |                    |
|   |                    |
|   |                    |
|   |                    |
|   |                    |

#### Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

### Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit <a href="https://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits">www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits</a>.

| -   |   |                |                                       |                 |                                      |        |
|---|---|----------------|---------------------------------------|-----------------|--------------------------------------|--------|
| -   | ations required to file an income tax return other than I   | Form 990-T     | (including 1120-C filers), partners   | hips, REMIC     | s, and trusts                        |        |
| must use f  | Form 7004 to request an extension of time to file inco  |                |                                       | ,               | ,                                    |        |
| Type or   | Name of exempt organization or other filer, see instructions.   |                |                                       | Taxpayer        | Taxpayer identification number (TIN) |        |
| print   | FLATHEAD LAND TRUST   |                |                                       |                 | 36-3479966                           |        |
| File by the<br>due date for<br>filing your<br>return. See | Number, street, and room or suite no. If a P.O. box, PO BOX 1913  | see instruc    | tions.                                | •               |                                      |        |
| instructions.   | City, town or post office, state, and ZIP code. For a KALISPELL, MT 59903   | foreign add    | dress, see instructions.              |                 |                                      |        |
| Enter the F   | Return Code for the return that this application is for (   | file a separa  | ate application for each return)      |                 |                                      | 0   1  |
| Application   |   | Return         | Application                           |                 |                                      | Return |
| Is For  |   | Code           | Is For                                |                 |                                      | Code   |
| Form 990 or Form 990-EZ                                   |   | 01             | Form 990-T (corporation)              |                 |                                      | 07     |
| Form 990-BL   |   | 02             | Form 1041-A                           |                 |                                      | 08     |
| Form 4720 (individual)                                    |   | 03             | Form 4720 (other than individual)     |                 |                                      | 09     |
| Form 990-PF   |   | 04             | Form 5227                             |                 |                                      | 10     |
| Form 990-T (sec. 401(a) or 408(a) trust)                  |   | 05             | Form 6069                             |                 |                                      | 11     |
| Form 990-T (trust other than above)  ECLIPSE TAX ANI      |   | 06             | Form 8870                             |                 |                                      | 12     |
| Telepho  If the or  | oks are in the care of ▶ PO BOX 1578 — one No. ▶ 406-393-2828  rganization does not have an office or place of busine s for a Group Return, enter the organization's four digi  . If it is for part of the group, check this box ▶  | ss in the Ur   | Fax No. ▶nited States, check this box | . If this is fo | r the whole group                    | ,      |
| the   | I request an automatic 6-month extension of time until <a href="NOVEMBER 16">NOVEMBER 16</a> , 2020 the organization named above. The extension is for the organization's return for:  The calendar year 2019 or tax year beginning and ending the control of time until the organization of time until the organization returns the organization of time until the organization returns the organization of time until the organization of time un |                |                                       |                 |                                      |        |
| 2 If the  | tax year beginning, and ending  If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period   |                |                                       |                 |                                      |        |
| 3a If thi   | this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less   |                |                                       |                 |                                      |        |
| any   | nonrefundable credits. See instructions.  |                |                                       | 3a              | \$                                   | 0.     |
| <b>b</b> If thi   | If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and   |                |                                       |                 |                                      | _      |
|   |   |                |                                       | \$              | 0.                                   |        |
| c Bala  | <b>Ince due.</b> Subtract line 3b from line 3a. Include your p  | payment wit    | th this form, if required, by         |                 |                                      | _      |
| usin  | g EFTPS (Electronic Federal Tax Payment System). Se   | ee instruction | ons.                                  | 3с              | \$                                   | 0.     |

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2020)