FLATHEAD LAND TRUST

Local Roots. Local Harvest.

2010 ANNUAL REPORT

2011 BOARD OF DIRECTORS

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OUR MISSION

Flathead Land Trust is dedicated to the conservation of northwest Montana's land and water legacy through voluntary agreements with private landowners.

Seizing Opportunities: 2010 AND BEYOND

2010 was a dynamic year. Even as we took time to celebrate our 25th Anniversary and the incredible habitat protected in that time, Flathead Land Trust was forging ahead with new projects and planning for the future. If 25 years has taught us anything, it's this: the momentum for conservation in Flathead Valley can turn pretty quickly. When momentum is on your side—when opportunities present themselves—you have to be ready to act.

So in 2010, there was no slowing down, we remained at the ready. Most significantly, we wrapped up the Louden Family Farms project, a large scale undertaking encompassing 7 conservation easements and spanning several years. It was an honor to work so closely with the Loudens, a family whose history on their land spans four generations.

As many of you know we also invested considerable energy and resources in an attempted purchase of the North Shore Ranch property, site of a proposed subdivision on the North Shore of Flathead Lake next to a national wildlife refuge. Our purchase offer, put together with diverse funding sources, came after Flathead County Commissioners settled a lawsuit and reversed their initial denial of the subdivision. Our purchase offer was turned down by the developers, but frankly, we were heartened by the outpouring of public support and inspired by the passion that Flathead Valley residents voiced about this most iconic of local landscapes.

But all is not lost on the North Shore, nor along the Flathead River above the lake. This is a main focus area of our organization and of the collaborative *River to Lake Initiative*. As part of this ongoing initiative, about which you'll read more inside these pages, we and our partners are channeling our energies into some innovative collaborations. We're intent on protecting this corridor so critical to wildlife and water quality in the valley. At least half a dozen high quality projects are in varying

PRESIDENT'S MESSAGE

By Jim Regnier, Board President



"When conservation opportunities present themselves, we must be ready to act."

JIM AND LINDA REGNIER

stages of development for 2011-2012, and there are calls coming in almost weekly from interested landowners.

One characteristic that enables FLT to react quickly to conditions on the ground is we're a local land trust with local roots. At the same time, we have productive partnerships with any number of local, state and national organizations and agencies. To my mind, it's the best of both worlds: when you support this organization, you are supporting private, local land conservation at its best, but you are also part of a broader effort to get the most critical projects done in northwest Montana, no matter who gets the headline.

Our first quarter century under our belts, FLT's Board of Directors and staff are busy looking to the future. While we can't predict exactly which conservation opportunities will present themselves down the road, we're doing everything we can now to keep the momentum moving in the right direction. With your continued input and support, we'll be ready for any opportunity that comes our way.

Saving The Flathead's Special Places: 2010 IN REVIEW

HIGHLIGHTS

- Completed the final three of seven Louden Family Farm easements, bringing lands protected by the Louden family to nearly 1,100 acres.
- Received our second project-restricted Farm and Ranchlands Protection Program grant, this one for \$782,000. This federal grant supports our River to Lake Initiative (R2L) with all funding passed directly to landowners.
- With partners, launched the collaborative website, www.flatheadrivertolake.org, to promote R2L and engage landowners.
- Great Northern Environmental Stewardship Area became its own nonprofit 501(c)(3) in 2010. GNESA was a program affiliate of FLT since the early 1990s.
- Initiated projects for multiple donated easements stretching from Whitefish to Creston to Marion. Three are expected to close in 2011.

Land Protection Snapshot AS OF 12/31/2010

2010	2009
45	42
9,812	9,561
9	8
2,220	2,134
12,032	11,695
	45 9,812 9 2,220

- Successful 25th Anniversary event and Annual Meeting held in August, including great media publicity promoting local land conservation.
- Continued to utilize North American Wetland Conservation Act funding—Ninepipe WMA wetland restoration project completed in Mission Valley by Ducks Unlimited and MT Fish, Wildlife & Parks. FLT administers this federal grant.
- 2 new Board members joined our Board of Directors, effective 2011.
- Successfully monitored all conservation easements.
- Completed a successful financial audit for 2009 program year, initiated by FLT to comply with federal grant requirements.

STEWARDSHIP WRAP-UP

In 2010, Flathead Land Trust completed another successful stewardship season, monitoring all conservation easements—41 at the time. During each short season (usually June to October, depending on when the snow flies), we travel north to the Canadian border and south along the Swan River beyond Condon to monitor FLT protected properties. It's a big job and, if we're successful, it gets bigger every year.

When a project is completed, it is just the beginning of the story. We are obligated to monitor all easements "in perpetuity" to ensure they continue to protect the special values on the land, such as wildlife habitat, scenic open space, and traditional agricultural uses.

Every field season, a Land Protection Specialist walks each property and talks with the landowners. We produce a monitoring report detailing current conditions and land uses, and address areas of concern, if any. Relationships and communication are key, especially as landowners change over time. Ensuring owners were familiar with easement terms was a priority for us in 2010 and will remain so going forward.

In 2010, FLT was also awarded a small grant to create display signs for easement owners to post on their property, informing others the land is protected. 35 signs were requested by 19 landowners, so you may see them as you travel about the Flathead. Special thanks to the Jerry Metcalf Foundation for grant funding and to our easement owners!

FLT Stewardship ~ Protecting the Montana We Love

"As proud owners of a very small part of The Last Great Place, we realize that we have a role to play in protecting the Montana we love. However, we know we cannot do this alone. So we turn to Flathead Land Trust. Their dedication to their mission gives us comfort that the preservation of Montana's precious land is in good hands."

> — Alan and Sallie Gratch, FLT Easement Donors & Members

2010 Highlights: LOUDEN FAMILY FARMS

PROTECTED LANDS



Cultivating Conservation

2010 saw the close of one of the most complex and far reaching projects FLT has yet undertaken. 3 years in the making and 7 easements later, a rich Lower Valley network of farmland, wetlands, and Flathead River lands of incalculable value to the community has been protected.

Though each easement has its own special attributes river frontage, fish and migrant bird habitat, prime farm soils, etc.—the project was conceived in 2008 as a whole.

As reported in 2009, the first easement was on the interior of Church Slough, an ox-bow of Flathead River containing some of the highest quality wetlands in Flathead Valley and heavily utilized by an incredible array of migratory birds and other wildlife. Shortly after, 3 more expansive agricultural easements were completed, and in 2010 the final 3 transactions were finalized. These last easements add another 250 agricultural acres to the overall farm protection. Crops rotated include winter and spring wheat, barley, lentils, peas and canola.



Louden Family Farms BY THE NUMBERS

088	Tota	Acres	Protectec	l
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- 855 Acres Prime Farmland
- **67** Wetland Acres
 - 7 Easements
- 4 Miles Flathead River Shore Line

The sparsely developed nature of the Louden properties is all the more significant due to its location and diversity of habitat—river and slough, a short stretch of Ashley Creek, upland field and cultivated meadow. These easements, which limit development and encourage strong stewardship practices, mean that riparian and aquatic plant communities will continue to thrive, important wildlife travel routes will remain open, and the deep fertile soils for which Lower Valley is famous will continue to be farmed.

An anchor project within the broader *River to Lake Initiative*, funding for the Louden Family Farm easements included grants from the North American Wetlands Conservation Act of the U.S. Fish and Wildlife Service, the Farm and Ranch Land Protection Program through USDA's Natural Resources Conservation Service, as well as funding from Bonneville Power Administration's Resident Fisheries Mitigation Program.

Additionally, a portion of the value of each easement was donated by the Louden family. Our thanks to all the members of the extended family for their generosity and for making the process such a great experience for the Land Trust and the community.

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2010 Highlights: WORKING TOGETHER

PARTNERSHIPS



River to Lake Initiative

2010's Louden Family Farms project is a prime example of the ambitious goals of the *River to Lake Initiative* (R2L). This collaborative effort focuses conservation on the Flathead River corridor from Columbia Falls to the North Shore of Flathead Lake. Recognized as having high biological value with unparalleled scenery and recreational opportunities, the main stem of the Flathead River is also critical to maintaining water quality in Flathead Lake.

R2L partners work to provide incentives and conservation options for landowners interested in protecting their land. Some 10,000 acres have thus far been protected in the focus area, including nearly 4,000 acres since the project began, and 18 miles of Flathead River shoreline.

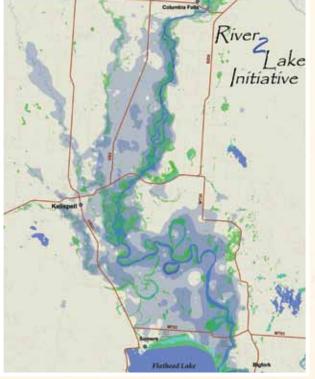
In addition to great landowners, our R2L Partners include:

 American Bird Conservancy
 Confederated Salish and Kootenai Tribes

• Flathead Audubon

• Flathead Lakers

- Intermountain West Joint Venture
 MT Dept Fish, Wildlife & Parks
- Montana Land Reliance
 Natural Resources
 - **Conservation Service**



Overview of the *River to Lake Initiative* focus area. For a detailed map including protected lands, visit www.flatheadrivertolake.org.

Other Great Partnerships

In 2010, FLT hosted several outings for FLT members and supporters, led by local experts in their fields. We will continue to offer seasonal outings, adding a ski/snowshoe event for the winter. 2010 events included:

- Dan Casey with American Bird Conservancy guided us on a spring birding tour to some local hot spots, including a recently conserved Louden property along Flathead River. To learn more about ABC, visit *www.abcbirds.org.*
- Brian Manning with Montana DNRC led a summer hike on an FLT easement property that is now part of the Whitefish Trail. To learn more about the Lupfer Loop and other sections of the Whitefish Trail, visit www.whitefishlegacy.org.
- Dr. Lex Blood, geologist and executive director of The Sustainability Fund, led an action packed geology tour around the Flathead in the fall. To learn more about the Flathead Community of Resource Educators, visit *www.flatheadcore.org*.

To sign up to receive invites to FLT outings, email us at flt@bigsky. net. (And to see more pictures from 2010 events, turn to page 6.)

2010 MEMBERS & SUPPORTERS

INDIVIDUAL MEMBERS

Anonymous (11) Stan and Gloria Amon Cheryl and Arvin Amundson Jennifer Asebrook and Richard Menicke Gordon Ash and Susan Kemper Bill and Margaret Baird Randy and Rayne Beach Tom and Sharon Bengtson Gael Bissell and Rick Mace Cameron Blake and Sandy Grav Rebecca and Robert Blickenstaff Lex Blood and Judith Pressmar Nathaniel Blumberg Gene and Barbara Boyle Bill Breen Lynne Brett and Angel Rosario Kathryn Britton Patricia and Ralph Brown John and Kris Bruninga Linda Burkhart Chris and Maureen Byrd Gerard and Loretta Byrd Milt and BJ Carlson Tom and Kris Carlson Gary Carver Patricia and John Case Dana and Stephanie Christensen Bubba and Leta Chustz Allan and Phyllis Clark James and Jeannie Clarke Connie Cohen Richard Cohen Mike and Diane Conner Steve and Gerry Connolly Paul Conrad Diane Conradi Bill Corwin David and Dawn Cummings Steve and Sue Cummings Bill and Sarah Dakin Carol Daly Edward DeBartolo Dennis and Terry Divoky Michael and Jordonna Dores Greg and JoAnn Dramer

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Debra and Anders Engdahl Bruce Ennis and Margaret Davis Charles Ensign Linda and Wade Fredenberg Gail and Scott Galloway Mike and Cindy Galvin Mary and Don Garner Hi and Mary Gibson Richard Gordon and Cheryl Watkins Alan and Sallie Gratch Peter and Caroline Guynn David Hadden Bruce Harris Lee Harris Robin and Craig Harrison Annemarie Harrod Dennis Hatton Don Hauth Gary and Lynn Havens Brace and Kathleen Hayden Dave Heine Wilson and Charlotte Higgs Ryan and Eve Hunter Karin Hilding and Robert Gordon Richard and Suzanne Hildner Susan How Susie and Elliot Hulet Warren and JoAnn Illi Alvson Illich Larry and Patricia Ingvalson Trish and Chuck Issel Connie Johnson and George Losleben Erika Johnson and David Sandler Kathy Johnson Dr. Glenn and Hazel Johnston David and lean lones Elizabeth and Scott Iones Laura Katzman and Chris Downs Mike and Sandy Koness Richard Kuhl and Marylane Pannell Walter and Nancy Kuhn Jim and Launa Lackey Peter and Tana Leander Larry Lee Nina and Stuart Levitt Jonathan and Nancy Lippincott Dr. Tom and Gerene Little

Ben Long and Karen Nichols Fred Longhart Diane and Bill Lundgren Jim and Norma MacKenzie Gayle and Scotty MacLaren Nick and Wendy Marshall Ron Matelich Pat and Riley McClelland Sue and Greg McCormick Cathryn McDevitt Shawn McDyre Allan and Valeri McGarvey Rhona and Jerry Meislik Joe Mendelsohn Richard and Beverly Menz Robert Moore lanet Morrow Harley Mumma and Nancy Hyde Douglas and Barbara Nelson Dan and Jeanne Olson Carle F. O'Neil Robert O'Neil and Bobbie Truckner Mark and Connie Ottey Dan and Jean Paschke Jack and Rachel Potter Caeli Quinn and Denny Gignoux Alan and Christine Quint Gerald and Mary Reckin Jim and Linda Regnier Dave and Cheryl Reynolds Marilyn Reynolds Dean Robbins Erick and Jennifer Robbins **Rox Rogers** Steve and Sue Rolfing Mickey Rosa Ed and Marge Rothfuss Horace and Patricia Sanders Peter and Karen Saunders **Richard Schaus** Richard and Joan Schleicher Sun and Franklin Schroeter Rose and Don Schwennesen James and Christine Scott Roger and Sue Sherman Charles and Jenny Lou Siderius Ken Siderius and Cathy Malarchick

Richard and Joan Siderius Jennifer and Justin Sliter Gary and Mary Sloan Virginia Sloan Lucy Smith Don and Phyllis Snow Jerry Sorensen David and Haydi Sowerwine Robin Steinkraus Howard Stephenson Cas Still and Andy Baxter Dia Sullivan **Roger Sullivan** Dawn Tacke Bruce Tannehill and Gail Cleveland Art and Diane Thompson James and Betty Thompson Steve Thompson Muffie and Jack Thomson Connie Valentine Denise and Mark VanArtsdale John and Kristen VanDenburgh Dr. Loren and Sherry Vranish Kyle and Susan Weber Robert and Nancy Westberg Heidi Westmoreland Chuck and Karen Williams Rebecca and Larry Williams Linda and John Winnie Lynn and Frank Woods Alison Young Andrew Zimet and Linda Farmer **BUSINESS MEMBERS** Alba Capital Management-Dawn Oehlerich

Thank you to everyone who contributed to Flathead Land Trust in 2010. Your support makes great conservation work possible!

Dawn Oehlerich Bruce Boody Landscape Architect, Inc. Christensen, Moore, Cockrell, Cummings & Axelberg, P.C. D.A. Davidson/Kalispell-Tyler Bebee Eisinger Auto Group Forestoration, Inc. Fraser Management & Consulting Freedom Bank Glacier Bank Grouse Mountain Lodge Illi Real Estate Appraisal & Consulting Insty Prints Johnson, Berg, McEvoy, & Bostock, PLLP Knife River Law Office of Diane Conradi Lion Mountain, Inc. Merlin Data Publishing Corporation Montana Academy Moose's Saloon North Country Builders Re/Max Mountain View Roger K. Newman, DDS Snappy Sport Senter Stanley Steam and Boiler Consultants Third Street Market Thomas, Dean & Hoskins, Inc. Whitefish Credit Union

FOUNDATIONS-FUNDS-OTHER

Cadeau Foundation Flathead Fund of the Flathead **Community Foundation** Flathead Lakers Heart of the Rockies Initiative-Wilburforce Foundation lames and Wanda Hollensteiner Foundation Homer A. and Mildred S. Scott Foundation Ila B. Dousman Fund, Inc. Jerry Metcalf Foundation Kramer Family Fund of the Whitefish Community Fdn. Montana Association of Land Trusts Norcross Wildlife Foundation **Rolfing Family Fund** Ruth and Sam Neff Fund SahanDavwi Foundation The Bibler Foundation The Carlson Charitable Fund The Cinnabar Foundation The Sustainability Fund of the Flathead Community Foundation Travelers for Open Land **Turner** Foundation

MEMORIAL GIFTS

Kathryn Britton in memory of Michael Britton Larry Lee in memory of Thomas Flynn Larry Lee in memory of Dr. John Milton Small

TRIBUTE GIFTS

William Cloys for Brad and Susan Seaman
Patti Peters for Sue and Roger Sherman
Barbara and R.H. Seaman, Jr. for Brad Seaman
Brad and Susan Seaman for Mr. & Mrs. R. H. Seaman, Jr. Mr. & Mrs. Robert M. Seaman Kimberly Seaman
Robert Seaman for Barbara & Ted Seaman Brad Seaman

STEWARDSHIP & PROJECTS

Iron Horse Development Dr. Glenn and Hazel Johnston Betty Louden Ben and Maureen Louden Bruce and Janice Louden Ken and Patty Louden Richard and Carol Nelson

IN-KIND & VOLUNTEERS Lex Blood

Dan and Susannah Casey Steve Cummings Andrew Dana Mike Davis FLT Community Advisors & Committee Members Gina Gagnon/Snowghost Design Ben Long/Resource Media Marcy Mahr Harley Mumma Stahlberg & Sutherland, PC

And another big THANK YOU to sponsors and guests who attended our 25th Anniversary party at Rebecca Farm!

2010 ANNUAL REPORT

We sincerely apologize for any errors or omissions in this listing. For corrections, please call our office at (406) 752-8293.

2010 FINANCIAL SUMMARY

NOTES:

FINANCIAL REPORT

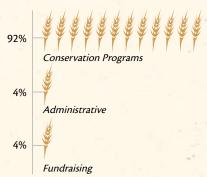
INCOME SUMMARY

Dues/Contributions/Event	\$60,043
In-kind (Project & Operations)	\$9,159
Stewardship Donations	\$19,500
Grants-Operating	\$108,150
Grants-Project Restricted	\$597,641
Interest/Dividend Income	\$7,628
Program Service Fees	\$2,500
Gain/Loss (investments)	\$5,931
Other Income	\$18,340
Total Income for 2010	\$828,892

Summaries include both operations and project restricted income.

EXPENSE SUMMARY

Total 2010 Expense	\$995,830
Fundraising	\$38,936
Administrative	\$36,083
Conservation Programs	\$920,811



ASSET SUMMARY AS OF 12/31/2010

Checking & Savings	\$130,238
Fixed Assets	\$1,662
Accounts Receivable	\$4,505
Investment accounts:	
Projects Fund	\$126,978
Stewardship	\$179,592
Endowment Fund	\$52,978
Total Assets	\$495,953
Liabilities	\$36,570
Net Assets	\$459,383

NOTES: Summaries depict unaudited financial reports. Most recent audited financials available upon request.





SNAPSHOTS FROM FLT SPONSORED EVENTS IN 2010. THANKS TO EVERYONE WHO JOINED US! To receive invitations to special events and outings, send your email address to flt@bigsky.net.

> Annual Report photos and maps courtesy of: Calypso Ecological Consulting, Dan Casey, Susannah Casey, Sue Cummings, Karen Nichols, and Harley Mumma.

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FLATHEAD LAND TRUST MEMBERS KNOW ~



33 Second St East • P.O. Box 1913 Kalispell, MT 59903-1913

We fell Need Room to Room

"My Norwegian great-grandparents homesteaded in the Flathead Valley in the 1880s. Though not as pristine as when they homesteaded, the Flathead remains extraordinarily special. It supports a unique quality of life dependent on open space and sensitivity to the natural world. These features need to be conserved and maintained, and membership in Flathead Land Trust provides an active means to do just that."

> — Dean Robbins, New Member, 2010

To join us in protecting wildlife habitat, family farms, and the scenic wonders of Flathead Valley, visit www.flatheadlandtrust.org.

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